

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/05/2018

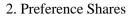
To : Hong Kong Exchanges and Clearing Limited

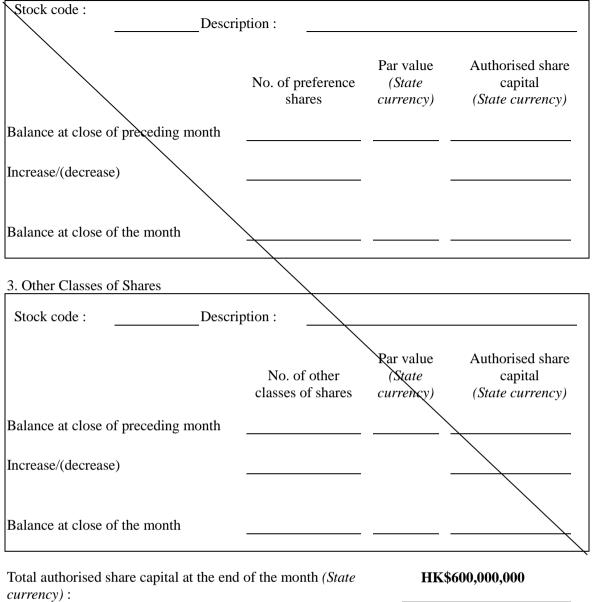
Name of Issuer	Transport International Holdings Limited
Date Submitted	01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>62</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	600,000,000	HK\$1	HK\$600,000,000
Increase/(decrease)	0		0
Balance at close of the month	600,000,000	HK\$1	HK\$600,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			





II. Movements in Issued Share Capital

	No. of ord (1)	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	422,455,810			
Increase/ (decrease) during the month	0			
Balance at close of the month	422,455,810			

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Selicines of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio venient duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 26 May 2016						
Ordinary shares	0	0	0	0	0	3,940,000
(Note 1)						
2.						
shares						
(Note 1)						
(110101)						
3.						
shares						
(Note 1)				<u> </u>		
(1000 1)		Тс	otal A. (Ordin	ary shares)	0	
		10		nce shares)	 N/A	
				Other class)	N/A	
Total funds raised due	ing the month	from avaraise a			1 1/ 2 1	
Total funds raised dur options (State current		i nom exercise o	91	HK\$0		
options (state current	· y /			Πιτψυ		

Share Options (under Share Option Schemes of the Issuer)

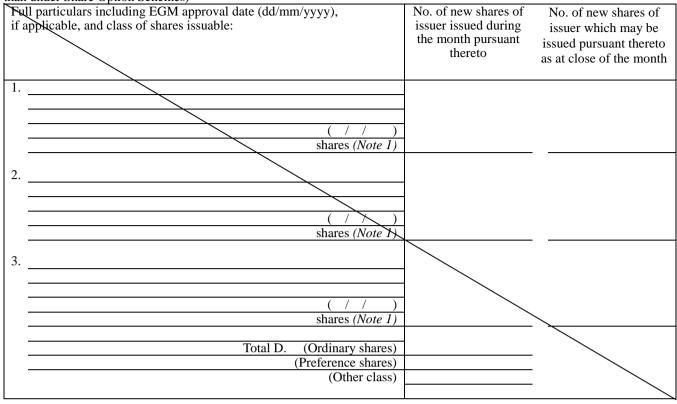
For Main Board and GEM listed issuers

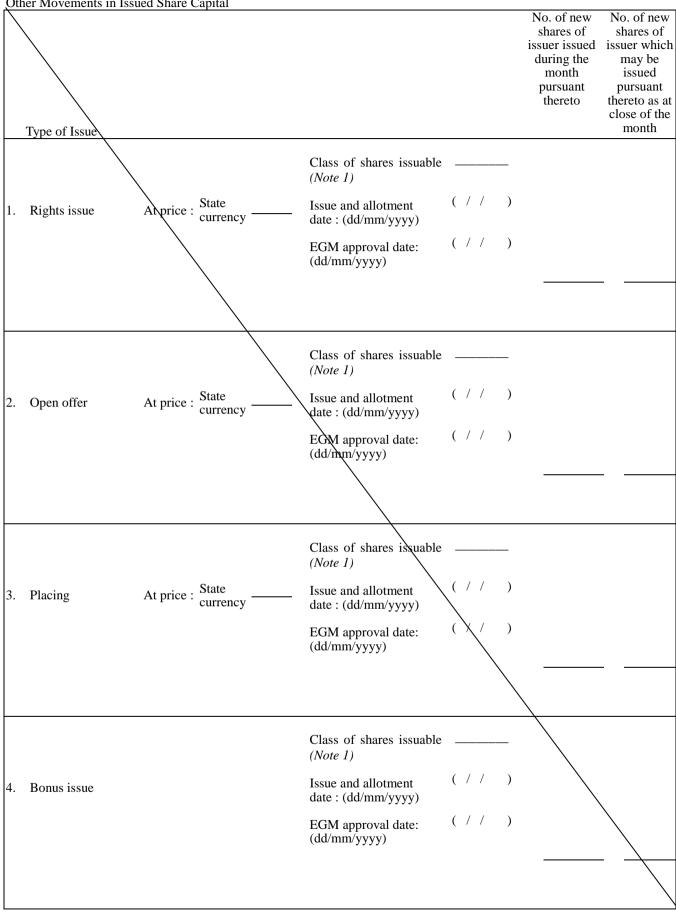
Warrants to Issue Shares of the Iss	uer which are t	to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
(Date of expiry - dd/min/yyyy)						
\backslash					issuer issued	issuer which
\backslash					during the	may be issued
\backslash					month	pursuant
\backslash					pursuant	thereto as at
\backslash	<i>a</i>		-		-	
\backslash		Nominal value at	Exercised	Nominal value	thereto	close of the
\backslash	nominal	close of	during the	at close of the		month
\backslash	value	preceding month	month	month		
<u>_</u>	value	preceding monu	montii	montin		
1.						
\mathbf{h}						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price	\backslash					
EGM approval date						
	\backslash					
(if applicable)	\backslash					
(dd/mm/yyyy)	$\langle / / \rangle$)				
2.						
<i>L</i> .	\backslash					
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Stock code (if listed)		\backslash				
Class of shares		\backslash				
issuable (Note 1)		\backslash				
Subscription price						
EGM approval date						
(if applicable)		\backslash				
		\sim	、 、			
(dd/mm/yyyy)	(/ /)	\backslash			
3.			\backslash			
<u>.</u>			\backslash			
			\backslash			
			\longrightarrow			
(/ /)						
Stock code (if listed)			\backslash			
			```	$\backslash$		
Class of shares				$\backslash$		
issuable (Note 1)				$\backslash$		
				$\backslash$		
EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
	( ) )			$\backslash$		
	( / /	)		$\backslash$		
4.				$\backslash$		
				$\setminus$		
				Ň	$\backslash$	
					$\mathbf{X}$	
( / / )					<u> </u>	
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Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
					$\backslash$	
issuable (Note 1)					$\setminus$	
Subscription price					$\backslash$	
					Ň	$\backslash$
EGM approval date						$\backslash$
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / /	)				$\backslash$
( <u></u>	· · · /	/				$\backslash$
						$\backslash$
		Total	B. (Ordin	nary shares)		$\backslash$
			(Prefere	ence shares)		
						· \
			()	Other class)		. \

		r 1•1 .		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
$\backslash$	amount outstanding	of preceding month	during the month	close of the month		month
1.	outstunding	montin	montin	monti		
	_					
Stock code (if listed)						
Class of shares	<u> </u>					
issuable (Note 1)	<u> </u>					
Subscription price	<u> </u>					
(if applicable)	$\backslash$					
(dd/mm/yyyy))	<u>    (  /  X    )</u>					
2.	- \					
	_ \	$\backslash$				
		$\backslash$				
Stock code (if listed)						
Class of shares issuable (Note 1)		$\backslash$				
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)		$\backslash$	<b>\</b>			
(dd/iiii/yyyy) 3.	( / / )		$\backslash$			
(1, 1,, 1,, 1)						
Stock code (if listed)			$\backslash$	$\mathbf{X}$		
issuable (Note 1)				$\backslash$		
Subscription price				$\backslash$		
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.				$\backslash$		
					$\backslash$	
Stock code (if listed)					$\rightarrow$	
Class of shares					$\backslash$	
issuable ( <i>Note 1</i> )					$\backslash$	
Subscription price					Ň	$\backslash$
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )			···· ·1·· · ·		$\backslash$
			10tal C. (Ordii Prefere	nary shares) ence shares)		- \
			()	Other class)		- \
						- \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital

_					For Main	Boar	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
$\backslash$								
5.	Scrip dividend	At price :	НК\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u> </u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		)		
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : Sta	nte rrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		$\backslash$

				For Main Board		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuab ( <i>Note 1</i> )	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shares	) N/A	
				(Preference shares (Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)	:
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Submitted by: Lana Woo
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.