日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Transport International Holdings Limited
Date Submitted	02/05/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>62</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	600,000,000	HK\$1	HK\$600,000,000
Increase/(decrease)	0		0
Balance at close of the month	600,000,000	<u>HK\$1</u>	HK\$600,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

No. of preference shares Par value (State currency) Authorised share capital (State currency) Balance at close of preceding month	Stock code :Descript	ion :		
preference (State capital Balance at close of preceding month				
Balance at close of preceding month		preference	(State	capital
Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code :Description : No. of other classes of shares Classes of classes C		onaroo	ourronoy)	(olato ourronoy)
Balance at close of the month	Balance at close of preceding month_			
3. Other Classes of Shares Stock code : Description : No. of other Par value Authorised share classes of (State capital shares currency) Balance at close of preceding month	Increase/(decrease)			
Stock code : Description : No. of other classes of shares Par value (State capital (State currency) Balance at close of preceding month	Balance at close of the month			
No. of other Par value Authorised share classes of (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease)	3. Other Classes of Shares			
classes of shares (State currency) capital (State currency) Balance at close of preceding month	Stock code :Descript	ion :		
classes of shares (State currency) capital (State currency) Balance at close of preceding month		·		
Increase/(decrease)		classes of	(State	capital
	Balance at close of preceding month_			<u> </u>
Balance at close of the month	Increase/(decrease)			
Ibalance at close of the month	Delense at close of the month			
			·	

Total authorised share capital at the end of the month (*State* **HK\$600,000,000**

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	434,597,327		、	
Increase/ (decrease) during the month	224,000			
Balance at close of the month	434,821,327			

III. Details of Movements in Issued Share Capital

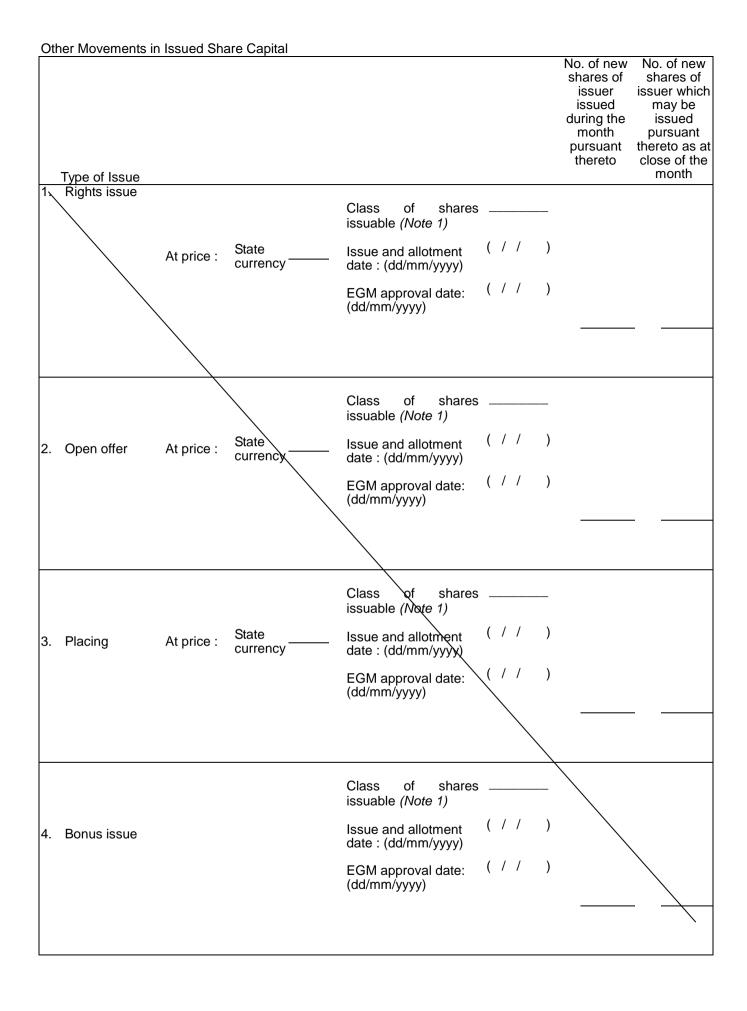
Share Options (und	ler Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 26 May 2016						
Ordinary shares	0	224,000	0	297,600	224,000	3,058,400
(Note 1)				277,000		
(11010-1)						
2.						
shares						
(Note 1)						
(
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	224,000	
			(Preference	ce shares)	N/A	
			•	her class)	N/A	
Total funds raised d	luring the mor	nth from exerci	se			
of options (State cu				HK\$0		

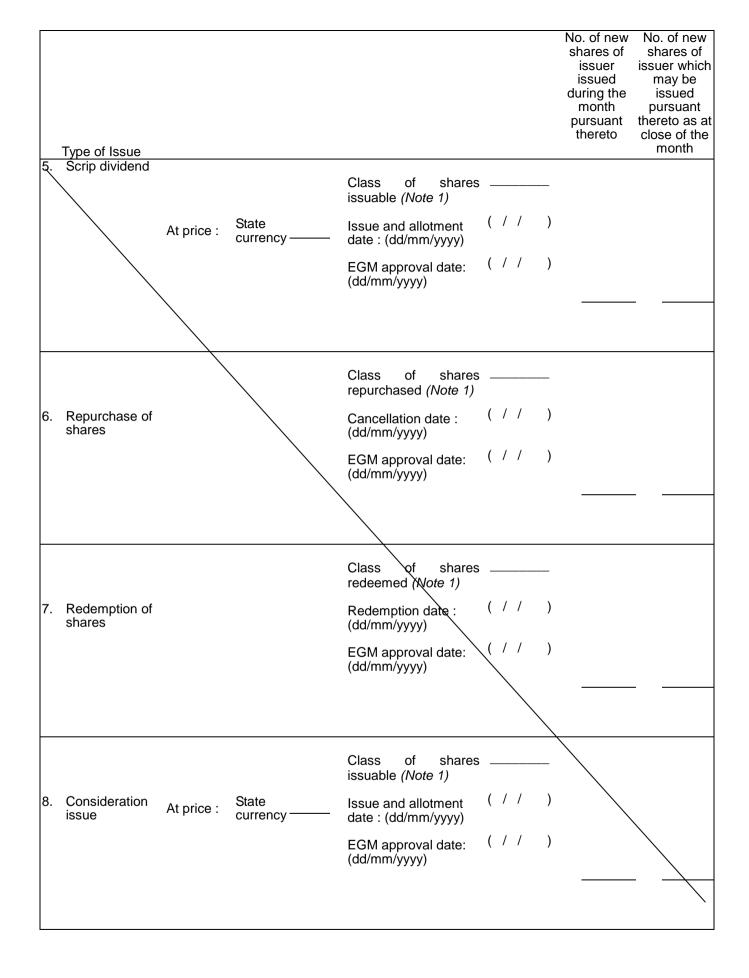
Issuer which	are to be Listed				
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	Total P	(Ording	ary shares)		\backslash
	TOTAL D	(Preferen	ce shares)		
	Currency of nominal value	Currency of nominal value at close of preceding month	Nominal value at close of preceding month Exercised during the month (/ / /)	Nominal value of nominal value Nominal value preceding month Exercised during the month Nominal value at close of the month (///)	No. of new shares of issuer issued during the month value month water month Currency at close of of nominal preceding water month value month (/ /) (/ /) (/ /) (/ /)

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x.</u>	-					
	_					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	、					
	- \					
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	-	\backslash				
	_	· · · · · · · · · · · · · · · · · · ·	\backslash			
Class of shares						
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)					
<u>4.</u>	-					
	-				\backslash	
EGM approval date (if applicable)	(/ /)					
(dommyyyy)			otal C. (Ordina (Preferen (O	ry shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
(/ /) 		
3		
		<
shares (Note 1)		· <u> </u>
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
		\sim

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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	r) /	
			` share	s) <u>N/A</u>	_
			(Preference share (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	224,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lana Woo
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.