

Monthly Return of Equity Issuer on Movements in Securities

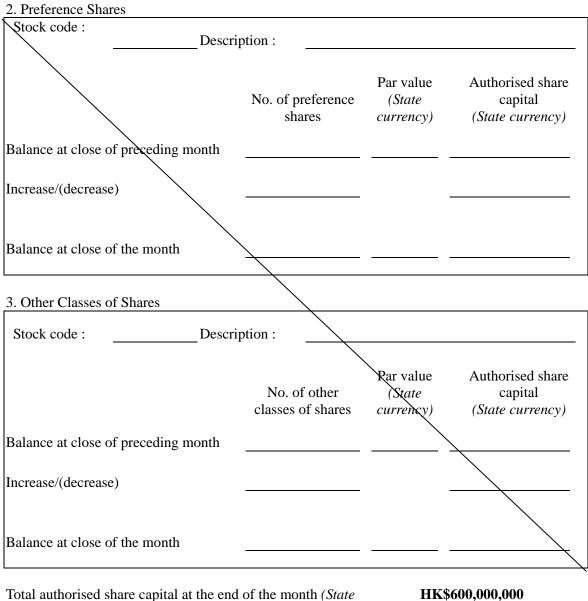
For the month ended (dd/mm/yyyy) :	31/05/2012	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Transport International Holdings Limited
Date Submitted	01/06/2012

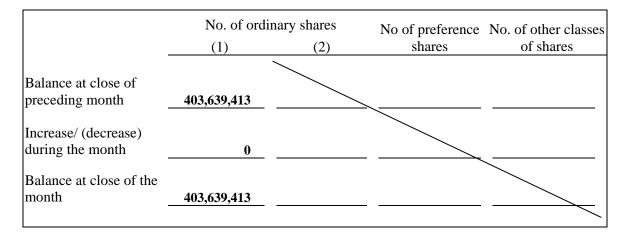
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>62</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	600,000,000	HK\$1	HK\$600,000,000
Increase/(decrease)	0		0
Balance at close of the month	600,000,000	HK\$1	HK\$600,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

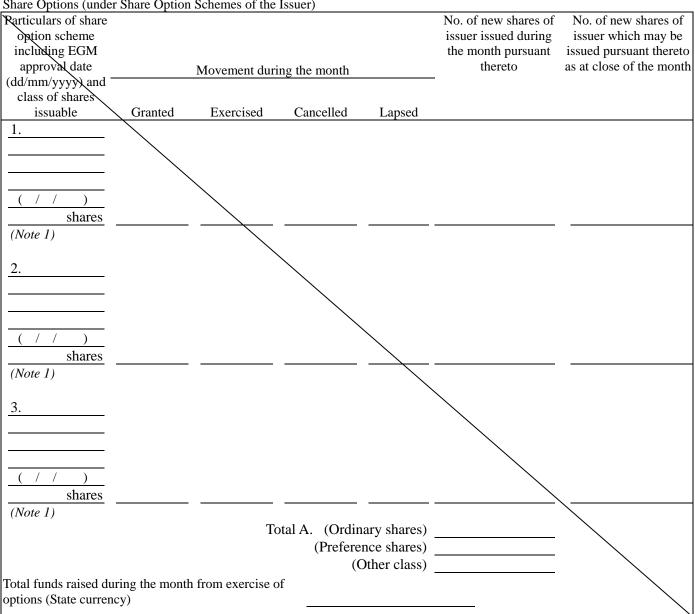


currency):

II. Movements in Issued Share Capital



III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

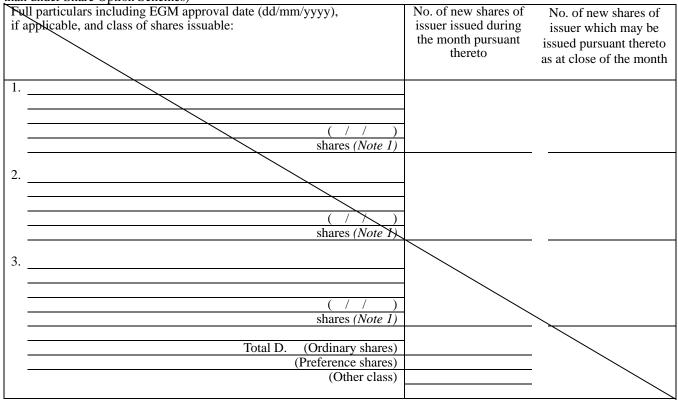
For Main Board and GEM listed issuers

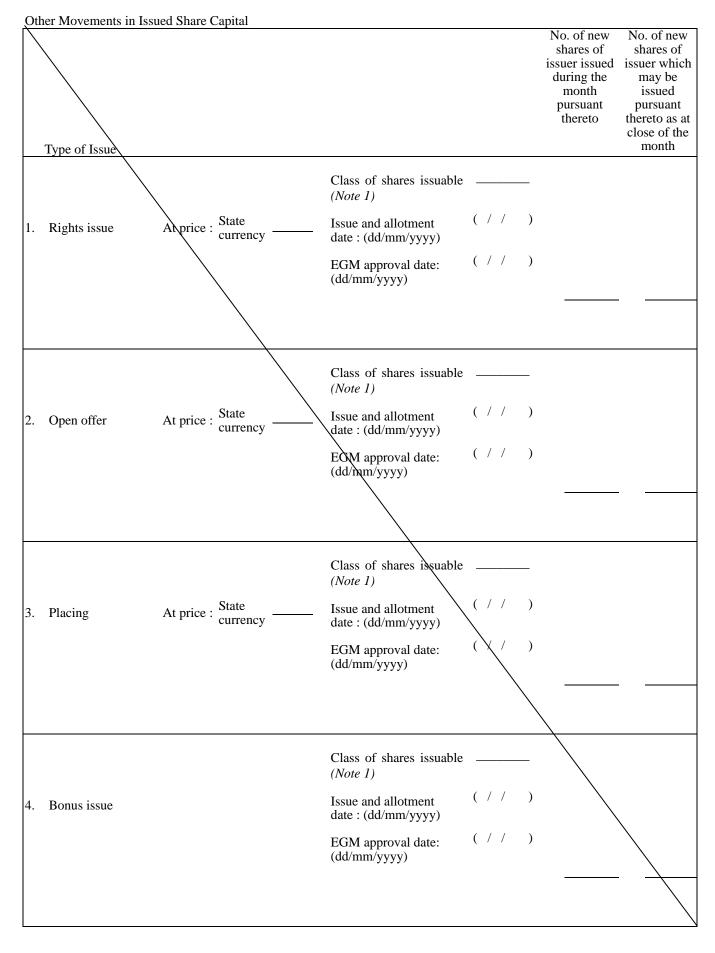
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	value	preceding month	month	month		montin
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\					
Subscription price EGM approval date	$\overline{}$					
(if applicable)	\backslash					
(dd/mm/yyyy))				
2.						
	\backslash					
(/ /)		\				<u></u>
Stock code (if listed)		\backslash				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /	·) \				
3.		,	\backslash			
			\backslash			
			<u> </u>	. <u> </u>		<u></u>
(/ /) Stock code (if listed)						
Class of shares			\backslash	`		
issuable (Note 1)				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(1))		\backslash		
4.	(', ',	,		\backslash		
				\backslash		
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(/ /)					\backslash	
Stock code (if listed)					\backslash	
Class of shares issuable (<i>Note 1</i>)						
Subscription price					\backslash	
EGM approval date					\backslash	\backslash
(if applicable) (dd/mm/yyyy)	()					\backslash
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		
			(Other class)		\backslash

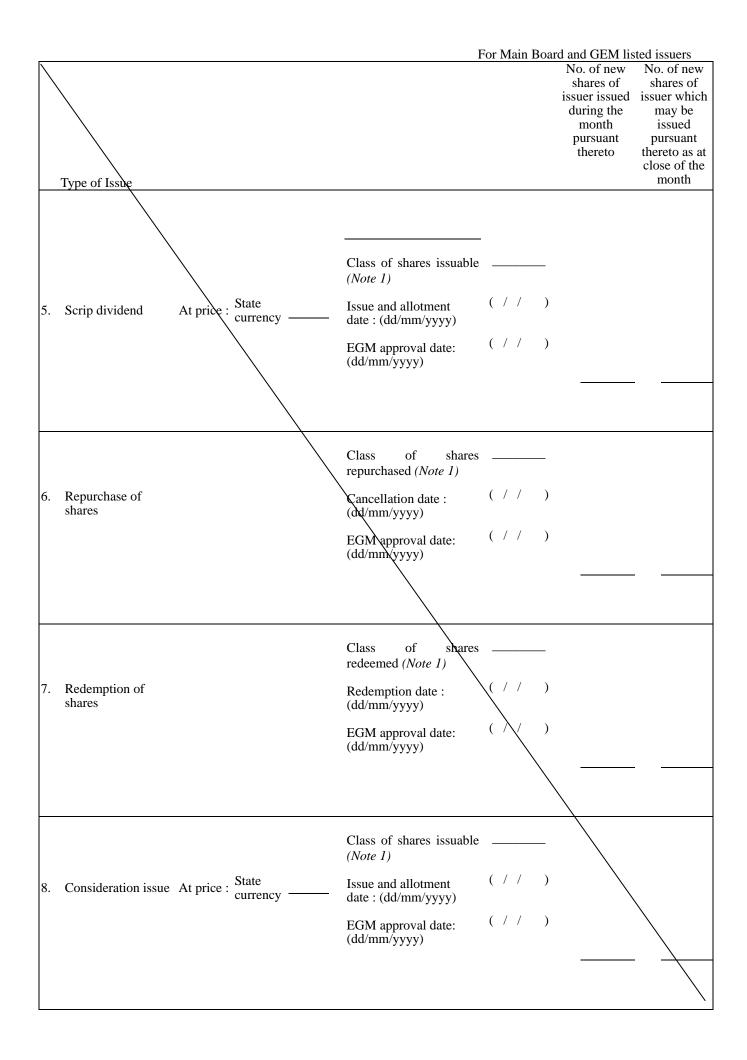
	C1 C 1 X			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible int Class and description	o Shares of the I	Issuer which are to	be Listed)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	-					
Subscription price EGM approval date (if applicable)	 (/ /) 					
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

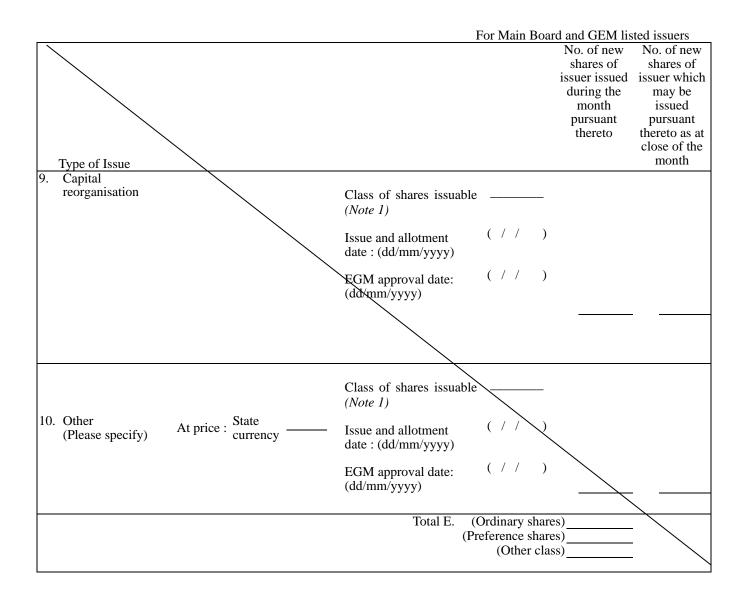
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ure Capital").)

Remarks	(if	any):
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Submitted by:Lana Woo
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.