

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/ yyyy) :	30/06/2011			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Tse Sui I	Luen Jewellery (Inte	ernational) Lim	ited	
Date Submitted	4 July 20)11			
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : 417	Descrip	tion:			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth	1,500,000,000	0.25	375,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		1,500,000,000	0.25	375,000,000	
(2) Stock code : N/A	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

375,000,000

2. Preference Shares			
Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	210 226 221	NT/A	NIA	NIA	
preceding month	210,336,221	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	N/A	N/A	N/A	N/A	
Balance at close of the					
month	210,336,221	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date		Movement duri	ing the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and -			8 -		issuer issued during	issued pursuant thereto
class of shares					the month pursuant	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. N/A						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(IVOIC 1)						
2. N/A						
2. IN/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
(/ /)						
shares						
(Note 1)		_	1.4 (0.1)		27/4	
		To	otal A. (Ordin		N/A	
			•	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of			
options (State currence				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A	(' ')	_			
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)	(/ /)				
4. N/A	(' ')	_			
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota		ary shares)	N/A	_
			ther class)	N/A N/A	-
		(0		11/11	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Stock code (if listed)	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A	_	<u> </u>					
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A		, ,					_
(Other class) N/A							_
				(Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A	-	
shares (Note 1) 3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) At price : State currency (///)Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	1VA
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable			
	(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	Dom approvar date.	(/ /)	
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
		rdinary sha		_
	(Pre	ference sha (Other cl		_
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
Total increase / (decrease) in preference shares during t	he month (i.e. Total of A to	E):		N/A
Total increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of	A to E):		N/A
(These figures should be the same as the relevant figure	es under II above ("Moveme	ents in Issu	ed Share Capit	al").)

Remarks (if any):
Submitted by: <u>LAI Tsz Mo, Lawrence</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.