

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	<b>/</b> yyyy):	31/3/2013				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Tse Sui L	มen Jewellery (Inte	rnational) Limi	ited		
Date Submitted	2 April 20	013				
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : 417	Descript	tion:				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth _	1,500,000,000	0.25	375,000,000		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	-	1,500,000,000	0.25	375,000,000		
(2) Stock code : N/A	Descript	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _					
Increase/(decrease)	-					
Balance at close of the month						

375,000,000

2. Preference Shares			
Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	210,336,221	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	210,336,221	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option So	chemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date	Ν	Novement duri	ng the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and —		10,0110110 0011	ng uru monun		issuer issued during	issued pursuant thereto
class of shares					the month pursuant	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Exercise Price:						
HK\$4.13						
SGM						
approval date:						
(26/11/2003)						
Ordinary shares	15,850,000	Nil	Nil	Nil	Nil	15,850,000
(Note 1)	13,830,000	1111	INII	1111	INII	15,650,000
(Note 1)						
2 NI/A						
2. N/A						
( / / )						
shares						
(Note 1)		· ——				
(Ivoic I)						
3. N/A						
3. IV/A						
( / / )						
shares						
( <i>Note 1</i> )						_
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Tracel from to make a 1 1 1				Juici Class)	11//1	
Total funds raised duri		rom exercise o	01	NUL		
options (State currency	/ <b>)</b>			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 2. N/A	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3. N/A	,	=			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		<del>-</del> -			
	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		<del>-</del> -			
(if applicable) (dd/mm/yyyy)	( / / )	_			
	Tota		nary shares)	N/A N/A	-
			Other class)	N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017	HK\$	250,000,000	0	250,000,000	0	39,062,500
(issued on 20/04/2012)		, ,		, ,		, ,
Stock code (if listed)		N/A	-			-
Class of shares						
issuable (Note 1)		<u>dinary</u>				
Subscription price	HK	(\$6.40				
AGM approval date	Comment Ma	1				
(if applicable) (dd/mm/yyyy))	General Ma (25/08/					
2. N/A	(23/06/	2011)				
2. IV/A						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)	-		-			
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O.4)	nonvalores	NI/A	
			Total C. (Ordi	ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
			,		11/11	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A	-	
shares (Note 1)  3. N/A		
( / / ) shares (Note 1)  Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable \_ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (*Note 1*) At price : State currency (///)Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<del></del>		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer v may issu- pursu thereto close of mon	s of which be ed ant as at of the
		Class of alasses investig				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)			
		EGM approval date: ( / /	)			
		(dd/mm/yyyy)		N/A	1	N/A
		Class of shares issuable(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)			
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	1	N/A
		Total E. (Ordinary (Preference (Othe		s) N/A	- - -	
		4.6. (0.4.5)	,	1)	Nil	
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Iotal of A to E):	,	1) 2)	N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to F):	(		N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	These figures should be the same as the relevant figure					

Remarks (if any):
Submitted by: <u>LAI Tsz Mo, Lawrence</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.