

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2014						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Tse Sui Luen Jewellery (International) Limited						
Date Submitted	2 April 2	014				
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares						
(1) Stock code : 417	Descrip	tion :				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth	1,500,000,000	0.25	375,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	1,500,000,000	0.25	375,000,000			
(2) Stock code : N/A	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code :	N/A	Descri	ption:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding i	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descri	ption :		
		Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :	N/A		No. of other	(State	•
	N/A		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	210,336,221	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	210,336,221	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of approval date No. of new shares of issuer which may be Movement during the month (dd/mm/yyyy) and issued pursuant thereto issuer issued during class of shares the month pursuant as at close of the issuable Granted Exercised Cancelled Lapsed thereto month 1. Exercise Price: HK\$4.13 SGM approval date: (26/11/2003)Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) (Remark) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Remark: 15,260,000 new shares would be issued by exercising the Share Options: 15% Share Options shall be exercisable from 01/09/2014 to 29/02/2020, 15% Share Options shall be exercisable from 01/03/2015 to 29/02/2020, 30% Share Options shall be exercisable from 01/03/2016 to 29/02/2020, 40% Share Options shall be exercisable from 01/03/2017 to 29/02/2020.

Warrants to Issue Shares of the Iss	suer which are	to be Listed	For Main Board and GEM listed issuers			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	•					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
2. N/A	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
3. N/A						
	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( /	/ )				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total B.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 0 250,000,000 0 HK\$ 250,000,000 39,062,500 1. Convertible Bonds due 2017 (issued on 20/04/2012) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.40 AGM approval date (if applicable) General Mandate (25/08/2011) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	21/4
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IV/A	IVA
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	share issuer may issu purs therete close	ued uant o as at
		Class of shares issua (Note 1)	ible				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
							1,111
		Class of shares issua (Note 1)	ble				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
		Total E.	(Ordinary s (Preference s (Other	shares	s) N/A	- - -	
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E):	(1	·	Nil N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	`A to E):	(2		N/A	
	otal increase / (decrease) in other classes of shares d					N/A	
	These figures should be the same as the relevant figu	-			Share Capita	·l").)	

Remarks (if any):					
Submitted by: <u>LAI Tsz Mo, Lawrence</u>					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.