

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy) :	31/12/2015		
To: Hong Kong Exchanges and	d Clearin	g Limited		
Name of Issuer	Tse Sui	Luen Jewellery (Inte	rnational) Limi	ted
Date Submitted	4 Januar	ry 2016		
I. Movements in Authorised Sh	nare Capi	tal		
1. Ordinary Shares				
(1) Stock code : 417	Descrip	ption:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	1,500,000,000	0.25	375,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		1,500,000,000	0.25	375,000,000
(2) Stock code : N/A	Descrip	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

375,000,000

2. Preference Shares	5			
Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of]	preceding	month		
Increase/(decrease)			_	
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of 1	preceding	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	210,336,221	N/A	N/A	N/A		
	210,880,221	1,111				
Increase/ (decrease)						
during the month	N/A	N/A	N/A	N/A		
Balance at close of the						
month	210,336,221	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date		Movement duri	ing the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and —					issuer issued during	issued pursuant thereto
class of shares					the month pursuant	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Exercise Price:						
HK\$4.13						
SGM						
approval date:						
(26/11/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,360,000
(Note 1)			-			(Remark)
,						
2. N/A						
-						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Ta	otal A. (Ordin	ary shares)	Nil	
		1		nce shares)	N/A	
			*	Other class)	N/A	
Total founds!				Juici Class)	1 1/11	
Total funds raised duri		i irom exercise o)1	Nil		
options (State currency	()		-	INII		
D 1 11 200 000 1	111 : 11		0 .: 150 01 0	c 1 111	reisable from 01/00/2014 to 20/02	V2020

Remark: 11,200,000 new shares would be issued by exercising the Share Options: 15% Share Options shall be exercisable from 01/09/2014 to 29/02/2020, 15% Share Options shall be exercisable from 01/03/2016 to 29/02/2020, 40% Share Options shall be exercisable from 01/03/2016 to 29/02/2020, 40% Share Options shall be exercisable from 01/03/2017 to 29/02/2020.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the at c	ninal value lose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A					
	· ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A		_			
					<u></u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	al B. (Ordinary s (Preference s (Other		N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	onares of the i	issuel willell are t	o be Listed)			
Class and description 1. Convertible Bonds due 2017 (issued on 20/04/2012)	Currency of amount outstanding	Amount at close of preceding month 250,000,000	Converted during the month	Amount at close of the month 250,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 39,062,500
Stock code (if listed)		N/A				
Class of shares						
issuable (<i>Note 1</i>) Subscription price		linary \$6.40				
AGM approval date (if applicable) (dd/mm/yyyy))	General Ma (25/08/	ındate				
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. 1711						
Stock code (if listed)			-			-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares				- '		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary charec)	N/A	
			(Prefer	ence shares)	N/A	<u>-</u>
			((Other class)	N/A	_
İ						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA		
(/ /) shares (Note 1)		
2. <u>N/A</u>	_	
	- -	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as at pursuant close of the month thereto Type of Issue Class of shares issuable -(*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (///)Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

Class of shares issuable (// /) date: (dd/mm/yyyy)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency							
Class of shares Same Seminarian Shares Shares			(Note 1)	, .			
Class of shares	5.	Scrip dividend At price : State currency		(/ /)		
Class of shares Cancellation date : ((/ /)	27/1	27/1
Cancellation date : (/ /)						N/A	N/A
6. Repurchase of shares Cancellation date : (
Class of shares redeemed (Note 1) 7. Redemption of shares	6.		Cancellation date:	(/ /)		
Class of shares ————————————————————————————————————				(/ /)	NT/A	NT/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/ Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Gate: (dd/mm/yyyy) EGM approval date: (/ /)						IN/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			•			N/A	N/A
8. Consideration issue At price: date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> <u>N/</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
			- ·			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of shares issuer w may issue pursu thereto close o mon	s of which be ed ant as at f the
		Class of shares issuabl	e				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N	V/A
						- <u>-</u> -	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
		Class of shares issuabl (Note 1)	e				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E.	(Ordinary s	homos	s) N/A		
			Preference s			-	
			(Other	class	N/A	-	
			E)			Nil	
10	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to) E):	(1	· —	N/A	
T.	otal increase / (decrease) in professions shares during	the month (i.e. Total of A	to E):	(2		N/A	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A	
	otal increase / (decrease) in other classes of shares du	-					
- (1	These figures should be the same as the relevant figur	res unaer 11 above ("Move	ements in Is	sued	snare Capita	ι).)	

Remarks (if any):
Submitted by: NG Yi Kum
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.