

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/08/2016		
To : Hong Kong Exchanges a	and Clearing Limited		
<del>-</del>	Tse Sui Luen Jewellery (Int	ernational) L	imited
Date Submitted	2 September 2016		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : 417			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 1,500,000,000	0.25	375,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	h <u>1,500,000,000</u>	0.25	375,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the month	1		

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month		-	
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1	- ———	
Increase/(decrease)		_	
Balance at close of the month	-		

Total authorised share capital at the end of the month (HK\$): \_375,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	210,336,221	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	210,336,221	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	mare Oplic	n Schemes	or the issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date		Movement of	luring the mor	nth	No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares	0		0 11 1		the month pursuant	
	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Exercise Price:						
HK\$4.13						
SGM						
approval date:						
(26/11/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,960,000
(Note 1)						(Remark)
,						
2. N/A						
shares					· <del></del>	
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)				-		-
( -10 1)		To	tal A (Ordi	nary shares)	Nil	
		10	•			
			(Preference shares)			
Takal formula maka a di 1		U- <b>(</b>	(	Other class)	N/A	
Total funds raised during the month from				Nil		
exercise of options (State currency)				INII		

Remark: 6,600,000 new shares would be issued by exercising the Share Options: 15% Share Options shall be exercisable from 01/09/2014 to 29/02/2020, 15% Share Options shall be exercisable from 01/03/2015 to 29/02/2020, 30% Share Options shall be exercisable from 01/03/2016 to 29/02/2020, 40% Share Options shall be exercisable from 01/03/2017 to 29/02/2020.

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cubacciption price			<del>-</del>			
(if applicable)						
	( / /	)	-			
2. N/A						
			<del>-</del>			
EGM approval date (if applicable)		)	-			
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A			-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacription price		)	-			
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	e into Shares of t	the Issuer which	th are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month 250,000,000	Converted during the month	Amount at close of the month 250,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 20	<u>017</u> HK\$	250,000,000	U	250,000,000	U	39,062,500
(issued on 20/04/2012)	<u> </u>					
Stock code (if listed)	N/A					
Class of shares		<u></u>				
issuable (Note 1)	Ordinary					
Subscription price	HK\$6.40					
AGM approval date						
(if applicable) (dd/mm/yyyy))	General Manda (25/08/2011)					
2. N/A	,					
-						
-				_		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( ' ' )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	( , , , ,	<del></del>				
<del>4. N/A</del>						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	( / / )		<b>-</b>		N1/6	
			Total C. (Ordir	· · · · · · · · · · · · · · · · · · ·	N/A	_
			•	nce shares)	N/A	=
			(	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
-		
shares (Note 1)		<u> </u>
- N/A		•
3. <u>N/A</u>		
-		
shares (Note 1)		
Tital D. (C. II.	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	IN/A	•

0	ther Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State		( / /	)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	D		State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	`	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

							No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares			
			Otata	issuable (Note 1)	( / / )		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(000000)		N/A	N/A
				Class of shares			
0	Consideration		Ctata	issuable (Note 1)	( / / )		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E (Ordinary share (Preference share	s) N/A	- -
	(Other clas	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1)	Nil
		2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha (These figures should be the same as the relevan Capital").)	,	· —	N/A

Remarks (if any):					
Submitted by: NG Yi Kum					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.