日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tse Sui Luen Jewellery (International) Limited
Date Submitted	4 December 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares					
1) Stock code : 417 Description :						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	1,500,000,000	0.25	375,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,500,000,000	0.25	375,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th			

Total authorised share capital at the end of the month (*HK*\$): **375,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	246,202,854	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	246,202,854	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date		Movement c	luring the mor	nth	No. of new shares of	No. of new shares of issuer which may be
(dd/mm/yyyy) and class of shares					issuer issued during the month pursuant	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Exercise Price:						
HK\$3.54						
SGM						
approval date:						
(26/11/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,116,666
(Note 1)	·					
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
shares						
(Note 1)						
. ,		То	tal A. (Ordii	nary shares)	Nil	
			•	ence shares)		
			``	Other class)	N/A	
Total funds raised durin exercise of options (Sta				Nil		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A		/					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		/					
(/ /)							
· · · · · · · ·							
Class of shares							
Cube evintiene reviere							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A		/					
(/ /)	. <u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)		-
					ce shares) ther class)		-
				U)			-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subserintion price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Ctools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG(11111/3333)	(' ')		Total C. (Ordin	ary shares)	N/A	
				nce shares)	N/A	-
				Other class)	N/A	-
			, v	/		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	4	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	4	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issua (Note 1)	ble		
3.	Placing	At price : State	Issue and allotment date (dd/mm/yyyy)	e: (/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		/A N/A
			Class of shares issua (Note 1)	ble		
4.	Bonus issue		lssue and allotment date (dd/mm/yyyy)	e: (//)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N//	A N/A
					<u> </u>	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
5.	Scrip dividend	At price : State	issuable (Note 1) Issue and allotment (/ /)		
5.		currency	date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares		
			Class of shares repurchased (Note 1)		
6.	Repurchase of shares		Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares		
	-		redeemed (Note 1)		
7.	Redemption of shares		Redemption date: (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
8.	Consideration issue	At price : State currency ——	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E (Ordinary share (Preference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: NG Yi Kum

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.