

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2018					
To : Hong Kong Exchanges	and Clear	ring Limited					
Name of Issuer Tse Sui Luen Jewellery (International) Limited							
Date Submitted 1 March 2018							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code :417	Descrip	tion:					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	ig month_	1,500,000,000	0.25	375,000,000			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mon	th _	1,500,000,000	0.25	375,000,000			
(2) Stock code : N/A	Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	ig month_						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month	(HK\$): 375 ,	000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	246,836,860	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	246,836,860	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	on Schemes	of the Issuer)		
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date		Movement of	luring the mo	nth	No. of new shares of	issuer which may be
(dd/mm/yyyy) and			<u> </u>		issuer issued during	issued pursuant
class of shares			_		the month pursuant	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Exercise Price:	_					
HK\$3.54	_					
SGM						
approval date:	•					
(26/11/2003)	-					
Ordinary shares	Nil	Nil	Nil	513,333	Nil	6,603,333
(Note 1)	·					
(11010-1)						
2. N/A						
2. 14// (-					
	-					
-	-					
	-					
(/ /)	-					
shares						
(Note 1)						
3. N/A	-					
	_					
	_					
(/ /)	-					
shares	-					
(Note 1)	·					
(**************************************		To	tal A (Ordi	nary shares)	Nil	
		10		ence shares)		
			•	•		
Total funda select desir		the frame		(Other class)	N/A	
Total funds raised duri				Nil		
exercise of options (St	ale currenc	<i>y)</i>	-	INII		

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A							
							_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, ,						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
EGM approval date (if applicable)	(/ /						
(/ /) Stock code (if listed)							_
inguishin (Nata 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B		ary shares)	N/A	_
					ce shares)	N/A	_
				(U	ther class)	N/A	

Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstand	ng	monu	monu	monun	lilereto	month
							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
2. N/A	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					_	_	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 						
Stock code (if listed) Class of shares						_	
issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
T. 1V//							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				•	ary shares) nce shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	

0	ther Movements i	in Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
1.	. Rights issue	At price : State currency -	Issue and allotment date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable(Note 1)		
2.	. Open offer	At price : State	Issue and allotment date : (/ /) (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy)) <u>N/A</u>	N/A
			Class of shares issuable(Note 1)		
3.	. Placing	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy)		/A N/A
			Class of shares issuable(Note 1)		
4.	. Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy)	′)	
			EGM approval date: (/ / (dd/mm/yyyy)		A N/A
				<u>N/</u>	A IN/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		At price . State	issuable (Note 1)		_		
5.	Scrip dividend	At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14// (
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of r shares issuer w may b issue pursua thereto a close of mont	of which be d ant as at
		Class of shares							
		issuable (Note 1)				_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	()	/ /)			
		EGM approval date:	(/	/ /)			
		(dd/mm/yyyy)					N/A	N	/A
		Class of shares issuable (Note 1)							
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)			
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	<u>N</u>	/A
		Total E (O (Pref		nce		res)	N/A		
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A	to	E):	(1		Nil	
_						(2)	N/A	
	otal increase / (decrease) in preference shares of	-						N/A	
	otal increase / (decrease) in other classes of sha These figures should be the same as the relevan	•					· <u> </u>	N/A	
	nese ligures should be the same as the releval apital").)	n ngures unuer ir above	(IVI			no I	ก เจอนฮน อก	iai C	

Remarks (if any):	
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Submitted by: NG Yi Kum	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.