

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2018						
To : Hong Kong Exchanges and	I Clearing Limited						
Name of Issuer <u>Ts</u>	e Sui Luen Jewellery (In	Sui Luen Jewellery (International) Limited					
Date Submitted 1 A	August 2018						
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>417</u> D	escription :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding n	nonth 1,500,000,000	0.25	375,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,500,000,000	0.25	375,000,000				
(2) Stock code : N/A D	escription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month	(HK\$): 375 ,	000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	247,956,970	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	247,956,970	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	on Schemes	of the Issuer)			
Particulars of share							
option scheme including EGM						No. of new shares of	
approval date		Movement of	luring the mo	nth	No. of new shares of	issuer which may be	
(dd/mm/yyyy) and	_	Movement	idiling the mo	11(11	issuer issued during	issued pursuant	
class of shares	0		0 " 1		the month pursuant		
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month	
1. Exercise Price: HK\$3.54	=						
SGM	-						
approval date:	_						
(26/11/2003)	_						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,136,667	
(Note 1)		-		-	-	, ,	
2. N/A	=						
	_						
	=						
(/ /)	=						
shares	_						
(Note 1)	<u> </u>	-					
(11010 1)							
3. N/A							
	_						
	<u>-</u> -						
	_						
(/ /)	_						
shares	<u> </u>			-	-		
(Note 1)		т.	4-1 A (O1		N I II		
		10	•	nary shares)			
			•	ence shares)			
Total funds raised duri	na the man	th from		(Other class)	N/A		
exercise of options (S				Nil			
(3)		,			-		

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A							
							_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, ,						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
EGM approval date (if applicable)	(/ /						
(/ /) Stock code (if listed)							_
inguishin (Nata 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B		ary shares)	N/A	_
					ce shares)	N/A	_
				(U	ther class)	N/A	

Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstand	ng	monu	monu	monun	thereto	month
							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
2. N/A	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					_	_	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 						
Stock code (if listed) Class of shares						_	
issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
T. 1V//							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				•	ary shares) nce shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	

Ot	her Movements	in Issued Share Capita	I	
	Type of Issue			No. of new shares of issuer which issued during the month pursuant thereto as a close of the month
			Class of shares issuable	
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy)	
		,	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
			Class of shares issuable(Note 1)	
2.	Open offer	At price : State currency	_ Issue and allotment date : (/ /) (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	N/AN/A_
			Class of shares issuable(Note 1)	_
3.	Placing	At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable(Note 1)	
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	
				<u>N/A</u> <u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares	Cancellation date :	/)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (/ (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)		N/A	N/A
8.	Consideration At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_		
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
<u> </u>			Total E (0	Ordinary s	hares) N/A	
			'	eference s (Other	hares) <u>N/A</u>	
To	otal increase / (d	lecrease) in ordinary shares dur	ring the month (i.e. Tota	al of A to F): (<i>^</i>	1)	NIC
	7. da 11101 0 d 0 0 7 (0	recorded of in cramary charge dar	ing the month (i.e. rote	017110 L	,. (2		Nil
To	otal increase / (d	lecrease) in preference shares	during the month (i.e. T	otal of A to			N/A N/A
		lecrease) in other classes of sha				E):	N/A
(7	•	ould be the same as the releval	•	•		·	

Remarks (if any):						
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Submitted by: NG Yi Kum						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.