

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/09/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Tse Sui	Luen Jewellery (In	ternational) L	imited
Date Submitted	2 Octob	er 2018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :417	Descrip	otion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	1,500,000,000	0.25	375,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	1,500,000,000	0.25	375,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month	(HK\$): <b>375</b> ,	000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	247,956,970	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	247,956,970	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	on Schemes	of the Issuer)	1		
Particulars of share option scheme including EGM approval date		Movement d	luring the moi	nth	No. of new shares of	No. of new shares of issuer which may be
(dd/mm/yyyy) and class of shares	Crontod				issuer issued during the month pursuant	issued pursuant thereto as at close of
	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Exercise Price:						
HK\$3.54						
SGM						
approval date:						
(26/11/2003)						
Ordinary shares	Nil	Nil	Nil_	Nil	Nil	6,136,667
(Note 1)						
2. N/A						
( / / )						
shares					<u> </u>	
(Note 1)						
3. N/A						
( / / )						
shares					<u> </u>	
(Note 1)						
		То	-	nary shares)		
				ence shares)		
			(	Other class)	N/A	
Total funds raised durin						
exercise of options (Sta	exercise of options (State currency) Nil			-		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,					
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	,				
( / / )						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
( / / )				· -		_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	( / /	)				
		Total E	. (Ordina	ary shares)	N/A	
				ice shares)	N/A	_
			•	ther class)	N/A	_

Class and description	Currency amount outstandii	İ	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstariun	iig	monun	monu	monu	triereto	month
1. 14/7							
Stock code (if listed) Class of shares issuable (Note 1)							-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)					
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				_
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		Total C. (Ordin	ary shares)	N/A	
				(Prefere	nce shares) nce shares) Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	-	
	•	
( / / )		
shares (Note 1)		-
3. N/A		
1477	-	
	-	
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	•

Ot	her Movements	in Issued Share Capi	I	
	Type of Issue			No. of new shares of issuer which issued during the month thereto as a close of the
	7,		Class of shares issuable	
			(Note 1)	
1.	Rights issue	At price : State currency	<ul><li>Issue and allotment date: ( / / ) (dd/mm/yyyy)</li></ul>	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
				N/A N/A
			Class of shares issuable(Note 1)	
2.	Open offer	At price : State currency	_ Issue and allotment date : ( / / ) (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/AN/A
			Class of shares issuable	
3.	Placing	At price : State currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A N/A
			Class of shares issuable(Note 1)	
4.	Bonus issue		Issue and allotment date : ( / / (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1)  Issue and allotment (date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	•	-	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
8.	Consideration At price : State issue	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue	No. of new No. of new Shares of Shar
	Class of shares
	issuable (Note 1)
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy)N/AN/A
	Class of shares issuable (Note 1)
10. Other (Please At price : State specify)	Issue and allotment ( / / ) date: (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A
	Total E (Ordinary shares) N/A
	(Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary	shares during the month (i.e. Total of A to E): (1)
	(2) N/A
Total increase / (decrease) in prefere	nce shares during the month (i.e. Total of A to E):  N/A
Total increase / (decrease) in other cl	asses of shares during the month (i.e. Total of A to E):  N/A
(These figures should be the same as Capital").)	s the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
Submitted by: NG Yi Kum
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.