

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	30/09/2019		
To : Hong Kong Exchanges and Clea	aring Limited		
	Luen Jewellery (In	nternational) L	imited
Date Submitted 3 Octob	per 2019		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 417 Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,500,000,000	0.25	375,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,500,000,000	0.25	375,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(HK\$) : 375 ,	000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	248,551,651	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	248,551,651	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option	Schemes of	me issuer)			1
option scheme						
including EGM						No. of new shares of
approval date		Movement de	uring the mont	·h	No. of new shares	issuer which may be
(dd/mm/yyyy) and		wovernent at	uning the mont	.[1]	of issuer issued	issued pursuant
class of shares					during the month	thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1. Exercise Price:						
HK\$3.54						
SGM						
approval date:						
(26/11/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,623,334
(Note 1)						
0. 11/4						
2. N/A						
shares						
(Note 1)						
(14010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)			·			
		Total	A. (Ordinar		Nil	
			(Preference	e shares)	N/A	
			(Otl	her class)	N/A	
Total funds raised during		from exercise	e of			
options (State currency)				Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	·				
			· 	· -		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	,				
(/ /)			· 			_
Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)	_ _			
		Tota	IB. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	_
			(C	other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	HIOHUI	monu	และเอเอ	monun
Stock code (if listed)	— — —					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(/ /)</u> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	N/A	_
			•	ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/m if applicable, and class of shares issuable: 1. N/A	m/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2. N/A			
	shares (Note 1)		
3. <u>N/A</u>			
	(/ /) shares (Note 1)		
	,	NI/A	
	rdinary shares) erence shares)	N/A N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						thereto	monu
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	(/ /)		
	Ū	·	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
				Class of shares				
				issuable (Note 1)	(١		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
_	Sorin dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)	(`		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//	IN//A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
				Class of shares				
8.	Consideration	A 6	State	issuable (Note 1) Issue and allotment	(/ /)		
	issue	At price :	currency —	date : (dd/mm/yyyy)		ŕ		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_	
Capital reorganisation	issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
. Other (Please specify) At price : State currency	Class of sharesissuable (Note 1))	
	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Total E. (Ordinary sh (Preference sh (Other	nares) N/A	_ _ _
otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E)	: (1)	Nil
		(2)	N/A
otal increase / (decrease) in preference shares	-		N/A
otal increase / (decrease) in other classes of sh	nares during the month (i.e. Total o ant figures under II above ("Movem	· <u> </u>	N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Remar	ks (if any):
Submit	tted by: NG Yi Kum
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.