

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2019		
To : Hong Kong Exchanges and	Clearing Limited		
	Sui Luen Jewellery (In	ternational) L	imited
Date Submitted 4 N	ovember 2019		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : 417 De	escription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth 1,500,000,000	0.25	375,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,500,000,000	0.25	375,000,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the e	nd of the month	(HK\$): <b>375</b> ,	000,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	248,551,651	N/A	N/A	N/A	
Increase/ (decrease) during the month	630,379	N/A	N/A	N/A	
Balance at close of the month	249,182,030	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare option	Concinco or	tric iooder)			
option scheme						
including EGM						No. of new shares of
approval date		Movement du	uring the mont	h	No. of new shares	issuer which may be
(dd/mm/yyyy) and			<b>J</b>		of issuer issued	issued pursuant
class of shares					during the month	thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1. Exercise Price:						
HK\$3.54						
SGM						
approval date:						
(26/11/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,623,334
(Note 1)						
2. N/A						
_						
shares						
		· -			-	
(Note 1)						
O NI/A						
3. N/A						
( / / )						
shares						
(Note 1)		<u></u>				
		Total	A. (Ordinar	y shares)	Nil	
			(Preferenc	•	N/A	
			•	ner class)	N/A	
Total funds raised during	the month	from exercise	•	,		
options (State currency)	,	TOTTI CACIOISI	J 0.	Nil		
(5.5.5)						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,	•			
				· -		
( / / ) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
			•			
	( / /	)				
4. N/A						
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)	N/A	_
			•	ce shares)	N/A	<u>-</u>
			(C	Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- Januarian ig	monar		111011111		
Stock code (if listed)	  					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>				
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
-		
shares (Note 1)		
Situres (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N1/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_Ordinary_		
5.	Scrip dividend	At price : State currency HK\$1.596	Issue and allotment date : (dd/mm/yyyy)	(17/10/2019)		
			EGM approval date: (dd/mm/yyyy)	( / / )	630,379	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of sharesissuable (Note 1)		
9. Capital Issue and allotment ( / / ) reorganisation date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary share (Preference share (Other class	es) N/A	
		630,379
(Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	2)	N/A
Total moreage / (deoreage) in preference shares during the month (i.e. Total of A to E).		N/A

#### IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

### (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Rema	rks (if any):
Submi	itted by: NG Yi Kum
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.