

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/1/2012			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Tse Sui I	Luen Jewellery (Inter	rnational) Limi	ted	
Date Submitted	2 Februa	ry 2012			
I. Movements in Authorised Sh	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : 417	Descrip	tion:			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding r	nonth	1,500,000,000	0.25	375,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		1,500,000,000	0.25	375,000,000	
(2) Stock code : N/A	Descrip	tion :		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A			
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	No. of other classes of shares	(State	•
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding m  Increase/(decrease)	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	210,336,221	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	210,336,221	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share								
option scheme						N. C. 1 C.		
including EGM					N C 1 C	No. of new shares of		
approval date		Movement duri	ng the month		No. of new shares of	issued pursuant thereto		
(dd/mm/yyyy) and — class of shares					issuer issued during			
issuable	Granted	Exercised	Cancelled	Longod	the month pursuant thereto	as at close of the month		
1. N/A	Granteu	Exerciseu	Cancened	Lapsed	uiereto	IIIOIIIII		
1. IN/A								
( / / )								
shares								
(Note 1)								
2. N/A								
( / / )								
shares								
(Note 1)								
, ,								
3. N/A								
shares								
(Note 1)								
(Note 1)		To	tal A. (Ordin	ary charec)	N/A			
		10		nce shares)	N/A			
			,	Other class)	N/A			
T . 10 1 11			,	Juier class)	1 <b>V</b> / <i>F</i> <b>1</b>			
Total funds raised dur		i irom exercise o	Ι	NT/A				
options (State currence	;y <i>)</i>		-	N/A				
ĺ								

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

		g	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	pursuant thereto as at close of the month
1. N/A	_						
Stock code (if listed)	_ _ 						
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)					
2. N/A	_ _ _						
Stock code (if listed)		_	<u> </u>				-
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	<del>_</del>						
	_						
	_ 	_					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			•	Total C. (Ordin		N/A N/A	
					ence shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		,	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	6. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			` <b>` ` ` ` ` `</b>			N/A	N/A

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursi thereto close o	es of which be led uant o as at of the
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	. <u> </u>	N/A
			Ordinary sleeference sl (Other	hares	) N/A	- - -	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	′	N/A	
		de mande Commercial Chris	- E).	(2		N/A N/A	
	otal increase / (decrease) in preference shares during	`				N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: <u>LAI Tsz Mo, Lawrence</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.