

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/4/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tse Sui Luen Jewellery (International) Limited
Date Submitted	2 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>417</u> Descri	ption :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	1,500,000,000	0.25	375,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,500,000,000	0.25	375,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

V/A Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
eding month			
onth			
	ding month	No. of other classes of shares	Par value No. of other (State classes of shares currency)

Total authorised share capital at the end of the month (HK\$) :375,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	210,336,221	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	210,336,221	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date       No. of new shares of issuer switch may be issuer sisued during the month pursuant issues biarces       No. of new shares of issuer switch may be issuer switch may b	Particulars of share			,			
approval date (dd/mm/yyyy) and class of shares       No. of new shares of issuer which may be issued using the month pursuant as at close of the month         1. N/A							No. of now shores of
(dd/mm/yyyy) and       issued issued issued during its indication issued pursuant thereto issued issued issued pursuant thereto as at close of the month pursuant issued pursuant thereto issued its						No. of new shares of	
class of shares issuable       Granted       Exercised       Cancelled       Lapsed       the month pursuant the month       as at close of the month         1. N/A			Movement during	the month			
issuable       Granted       Exercised       Cancelled       Lapsed       thereto       month         1. N/A							as at close of the
$\frac{\boxed{(//)}}{\text{shares}}$ $\frac{2. \text{ N/A}}{(\text{Note } 1)}$ $\frac{2. \text{ N/A}}{\text{shares}}$ $\frac{(//)}{\text{shares}}$ $\frac{(//)}{$		Granted	Exercised	Cancelled	Lapsed		
(Note 1)         2. N/A	1. N/A				•		
(Note 1)         2. N/A							
(Note 1)         2. N/A							
(Note 1)         2. N/A							
(Note 1)         2. N/A	( / / )						
2. N/A	shares						
$\frac{\boxed{(1 / 1)}_{\text{shares}}}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{(1 / 1)}_{\text{shares}}$ $\frac{(1 / 1)}_{\text{shares}}$ $\frac{(1 / 1)}_{\text{shares}}$ $\frac{(1 / 1)}_{\text{rotal A. (Ordinary shares)}}$ $\frac{N/A}{(\text{Preference shares)}}$ $\frac{N/A}{(\text{Other class})}$ $\frac{N/A}{(\text{Note rotas)}}$	(Note 1)						
$\frac{\boxed{(1 / 1)}}{(Note 1)}$ $\frac{3. N/A}{(Note 1)}$ $\frac{(1 / 1)}{(Note 1)}$							
(Note 1)         3. N/A	2. N/A						
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A	( / / )						
3. N/A							
Image: shares       Image: shares<	(Note 1)						
Image: shares       Image: shares<							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	<u>3. N/A</u>						
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(INOTE I)		T.4.	1 A (Ondia	om choros)	NI/A	
(Other class) N/A Total funds raised during the month from exercise of			10ta				
Total funds raised during the month from exercise of							
	Total funda minad	ina tha mantle	from oversion of	((	fuici class)	1N/A	
			nom exercise of		N/A		
	options (State current	y)			11/17		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)	( / /	) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	a Sharaa af tha I	cour which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible into	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1. Convertible Bonds due 2017	HK\$	250,000,000	0	250,000,000	0	39,062,500
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed)	 ( / /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	 N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A		
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otł	ner Movements in					No. of new shares of issuer issued	No. of new shares of issuer which may be issued
	Type of Issue					during the month pursuant thereto	pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	<b>NT/A</b>
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary s eference s (Other	hares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: LAI Tsz Mo, Lawrence

 
 Company Secretary (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.