

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/9/2012			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Tse Sui I	Luen Jewellery (Inter	national) Limi	ted	
Date Submitted	3 Octobe	er 2012			
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : 417	Descrip	tion :			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding r	nonth	1,500,000,000	0.25	375,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		1,500,000,000	0.25	375,000,000	
(2) Stock code : N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A			
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	No. of other classes of shares	(State	•
3. Other Classes of Shares Stock code: N/A Balance at close of preceding m Increase/(decrease)	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	210,336,221	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	210,336,221	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the Is	ssuer)					
Particulars of share option scheme including EGM approval date					No. of new shares of	No. of new shares of		
(dd/mm/yyyy) and		Movement durin	g the month		issuer issued during	issuer which may be issued pursuant thereto		
class of shares					the month pursuant	as at close of the		
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month		
1. N/A	Grantea	Exercised	Cullectica	Ецрясц	thereto	month		
1.17/1								
shares								
$\frac{\text{Shares}}{(Note \ 1)}$		-						
(Note 1)								
2. N/A								
2. IV/A								
shares								
(Note 1)								
2.31/4								
3. N/A								
(/ /)								
shares		·						
(Note 1)								
		Tot	al A. (Ordin		N/A			
			,	nce shares)	N/A			
			(0	Other class)	N/A			
Total funds raised duri	ng the month	from exercise of						
options (State currency				N/A				

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 0 250,000,000 0 HK\$ 250,000,000 39,062,500 1. Convertible Bonds due 2017 (issued on 20/04/2012) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.40 AGM approval date (if applicable) General Mandate (25/08/2011) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			` ` ` ` ` ` `			N/A	N/A

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursi thereto close o	es of which be led uant o as at of the
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u> </u>	N/A
			Ordinary sleeference sl (Other	hares) N/A	- - -	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	′	N/A	
		de mande Commercial Chris	- E).	(2		N/A N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A		
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur	•		sued			

Remarks (if any):
Submitted by: <u>LAI Tsz Mo, Lawrence</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.