TSL|謝瑞麟

Tse Sui Luen Jewellery (International) Limited Enters into a HK\$820 Million Club Loan Facilities Agreement

Robust Financial Position Paves the Way for Future Plans

(29 March 2019, Hong Kong) **Tse Sui Luen Jewellery (International) Limited** ("**TSL Jewellery**" or the "**Company**", together with its subsidiaries the "**Group**", HKSE stock code: 417), one of the largest jewellers in Asia, is pleased to announce that the Group has entered into a Club Loan facilities agreement with seven major international banks, pursuant to which certain loan facilities in the aggregate amount of HK\$820 million (the "**Facilities**") have been granted to the Group for a term of 3.5 years. With overwhelming response, the Facilities is oversubscribed and will be used for the purpose of daily operations and bringing a steady cash flow to the Group for it to implement its visionary future plans.

According to the Facilities, Hang Seng Bank Limited, China CITIC Bank International Limited, China Construction Bank (Asia) Corporation Limited, Fubon Bank (Hong Kong) Limited, United Overseas Bank Limited, Chong Hing Bank Limited and Bangkok Bank Public Company Limited, Hong Kong Branch will act as the mandated lead arrangers and original lenders.

"The Group is honoured to enter into a facilities agreement with multiple banks again," said Mrs. Annie Tse, Chairman and Chief Executive Officer of the Group. "The Facilities this time is even more sizeable and involves the participation of more international banks, which is a reflection of the banking industry's vast confidence in the Group's robust business foundation and development prospects, and a recognition of the Group's reputation. The Facilities will provide a steady cash flow and a financial advantage to the Group to allow it to further plan its future. The Group hereby expresses its sincere gratitude to the committed support of the banking industry. It will continue to improve its operation under pragmatic and enterprising guiding principles in future, and strive to create value and returns for its customers and shareholders."

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About TSL Jewellery (HKSE stock code: 417)

Tse Sui Luen Jewellery (International) Limited ("TSL Jewellery", incorporated in Bermuda with limited liability) is one of the largest jewellers in Asia, that is principally engaged in jewellery design, manufacturing, trading, retailing, and wholesaling. TSL Group was founded by Mr. Tse Sui Luen, a legend in the Hong Kong jewellery industry, in 1960. Tse Sui Luen Jewellery Company Limited was then incorporated in 1971 and TSL Jewellery was listed on The Stock Exchange of Hong Kong Limited in 1987. With the headquarters established in Hong Kong, TSL Jewellery currently operates over 450 jewellery boutiques spanning over 130 cities in Asia besides Hong Kong, including but not limited to Beijing, Shanghai, Chengdu, Guangzhou, Shenzhen, Macau and Kuala Lumpur.

For more information on TSL Jewellery, please visit: www.tslj.com or email to ir@tslj.com.