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## **The United Laboratories International Holdings Limited**

**聯邦制藥國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3933)**

### **COMPLETION OF THE ISSUE OF 7.5 PER CENT. CNY DENOMINATED USD SETTLED CONVERTIBLE BONDS DUE 2016 IN THE PRINCIPAL AMOUNT OF CNY790,000,000 CONVERTIBLE INTO ORDINARY SHARES OF THE UNITED LABORATORIES INTERNATIONAL HOLDINGS LIMITED**

**Lead Manager**



**The Hongkong and Shanghai Banking Corporation Limited**

The Board is pleased to announce that all the conditions precedent to the issue of the Firm Bonds in the principal amount of CNY790,000,000 under the Subscription Agreement have been satisfied and that completion of the issue of the Firm Bonds took place on 14 November 2011. The Bonds are expected to be listed on the SGX-ST on 15 November 2011.

Reference is made to the announcement of The United Laboratories International Holdings Limited (the “**Company**”) dated 7 November 2011 (the “**Announcement**”) in relation to the proposed issue of the Bonds. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The making of this announcement is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes.

By order of the Board of  
**The United Laboratories International Holdings Limited**  
**Leung Wing Hon**  
*Company Secretary*

Hong Kong, 14 November 2011

*As at the date of this announcement, the Board comprises Mr. Choy Kam Lok (Chairman), Ms. Peng Wei (Vice-Chairman and General Manager), Mr. Leung Wing Hon, Mr. Tsoi Hoi Shan, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; Ms. Choy Siu Chit as non-executive director; and Mr. Chong Peng Oon, Mr. Huang Bao Guang and Mr. Song Ming as independent non-executive directors.*