

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
·	e United Laboratories Into April 2012	ernational Hol	dings Limited			
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>03933</u> D	escription :	Unite	d Lab			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	th <u>3,800,000,000</u>	HK\$0.01	HK\$38,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00			
(2) Stock code : N/A D	escription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	th					
Increase/(decrease)						
Balance at close of the month						

31/3/2012

2. Preference Shares			
Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$38	3,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,301,500,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	1,301,500,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( // )	· <u></u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.					
( / / )		\	-		
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
( / / )	·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )			\	
	Tota	ID (Ondin	ary charac)		
	Tota	Prefere	nary shares)		- \
		((	Other class)		
					\

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertib	ie into	Snares of the I	issuer which are to	b de Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate							
USD Settled Convertible	le						
Bonds Due 2016 *		CNIV	700 000 000	27.1	700 000 000	27.1	1.00.001.107
Stock code (if listed)	N/A	CNY	790,000,000	Nil	790,000,000	Nil	168,981,197
Class of shares issuable ( <i>Note 1</i> )		nary shares					
Subscription price	HK\$	7.20 per share					
EGM approval date (if applicable)	NT/A						
(dd/mm/yyyy)) 2. N/A	N/A						
_							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		( / / )					
J. 1VA							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 4. N/A		( / / )					
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
(GG/111111/yyyy)	-	( / / )		Total C. (Ordin	nary shares) Nil		
				(Prefere	nce shares) Nil		-
				(0	Other class) Nil		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
		-
2.		
shares (Note 1)		-
3		
shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Stilei class)		

Oth	ner Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue						
`			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
							-
			Class of shares issuable (Note 1)	- <u></u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
						-	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
							_ \

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
`						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
		EGM approval date: (dd/mm/yyyy)	( / /	′ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	′ )		
		EGM approval date: (dd/mm/yyyy)	( / /	′ )		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	' )		
		EGM approval date: (dd/mm/yyyy)	( / /	' )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
		EGM approval date: (dd/mm/yyyy)	( / /	' )	`	

#### For Main Board and GEM listed issuers

(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  (2)  N/A		1 Of Within Both	d and OLIVI liste	u issucis
Class of shares issuable (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  (At price: State (Please specify)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  N/A	Type of Issue		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
(Note I)  Issue and allotment ( / / )   date : (dd/mm/yyyy)  EGM approval date: ( / / )   (dd/mm/yyyy)  Class of shares issuable ( / / )   (Note I)  Issue and allotment ( / / )   (Note I)  Issue and allotment ( / / )   date : (dd/mm/yyyy)  EGM approval date: ( / / )   (dd/mm/yyyy)  For all E. (Ordinary shares) ( ( / / ) ) (Other class)  Total E. (Ordinary shares) ( ( / / ) ) (Other class)				
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  (2) N/A	reorganisation			
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  For a price is issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  For a price issuable (I / I / I )  Total E. (Ordinary shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  N/A  (2)  N/A		100 de dire diretirent	)	
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A		LOW approvar date.	)	
Total E. (Ordinary shares) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  (2)  N/A	10. Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A		(dd/mm/yyyy)		
(2) N/A		(Preference sha	res)	
(2) N/A				
	Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to L).	Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	Total increase / (decrease) in other classes of shares de	uring the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
* Please refer to the Company's announcements dated 7 and 14 November 2011.
The Company proposes to raise not less than approximately HK\$719.1 million and not more than approximately
HK\$793.6 million, before expenses, by way of a rights issue of not less than 325,375,000 Rights Shares and not
more than 359,085,895 Rights Shares on the basis of one (1) Rights Share fore ever four (4) existing Shares held
by the Qualifying Shareholders at the Subscription Price of HK\$2.21 per Rights Share.
Details of the rights issue, please refer to the Company's announcement dated 29 March 2012.
Submitted by: Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.