

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer The U  Date Submitted 4 June	nited Laboratories Inte	ernational Hol	dings Limited
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>03933</u> Desc	ription :	Unite	d Lab
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
(2) Stock code : N/A Desc	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/5/2012

2. Preference Shares			
Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$38	3,000,000.00

### II. Movements in Issued Share Capital

	No. of ordi	nary	shares	No of preference	No. of other classes
	(1) (2)		(2)	shares	of shares
Balance at close of preceding month	1,301,500,000		N/A	N/A	N/A
Increase/ (decrease) during the month	325,375,000	**	N/A	N/A	N/A
Balance at close of the month	1,626,875,000		N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( // )	· <u></u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.					
( / / )		\	-		
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
( / / )	·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )			\	
	Tota	ID (Ondin	ary charac)		
	Tota	Prefere	nary shares)		- \
		((	Other class)		
					\

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertib	ie into	Snares of the I	issuer which are to	b de Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate							
USD Settled Convertible	le						
Bonds Due 2016 *		CNIV	700 000 000	27.1	700 000 000	27.1	1.00.001.107
Stock code (if listed)	N/A	CNY	790,000,000	Nil	790,000,000	Nil	168,981,197
Class of shares issuable ( <i>Note 1</i> )		nary shares					
Subscription price	HK\$	7.20 per share					
EGM approval date (if applicable)	NT/A						
(dd/mm/yyyy)) 2. N/A	N/A						
_							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		( / / )					
J. 1VA							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 4. N/A		( / / )					
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
(GG/111111/yyyy)	-	( / / )		Total C. (Ordin	nary shares) Nil		
				(Prefere	nce shares) Nil		<del>-</del> -
				(0	Other class) Nil		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
		-
2.		
shares (Note 1)		-
3		
shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Stilei class)		

	her Movements in Issu  Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State HKD 2.21 currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary shares (09/05/2012) ( N/A )	325,375,000	N/A
2.	Open offer	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
3.	Placing	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			

# For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
		EGM approval date: (dd/mm/yyyy)	( / /	′ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	′ )		
		EGM approval date: (dd/mm/yyyy)	( / /	′ )		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	' )		
		EGM approval date: (dd/mm/yyyy)	( / /	' )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
		EGM approval date: (dd/mm/yyyy)	( / /	' )	`	

### For Main Board and GEM listed issuers

Type of Issue	No. of new shares of shares of issuer issued during the month issued pursuant thereto thereto as at close of the month
9 Capital reorganisation Class of shares iss (Note 1)	suable ———
Issue and allotment date : (dd/mm/yyyy	
EGM approval date (dd/mm/yyyy)	e: ( / / )
Class of shares iss (Note 1)	suable
10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy	
EGM approval date (dd/mm/yyyy)	e: ( / / )
Total I	E. (Ordinary shares) 325,375,000 (Preference shares) Nil (Other class) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	325,375,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if any):
* Please refer to the Company's announcements dated 7 and 14 November 2011.
** Shares issued pursuant to the rights issue as per the Company's circular dated 16 April 2012.
Submitted by: Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.