

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/7/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	3 August 2012

I. Movements in Authorised Share Capital

(1) Stock code : $03933$ Descr	iption :	Unite	d Lab
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
	indiana NT/A		
(2) Stock code : $N/A$ Descr	iption : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Desci	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Desci Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		·	
Increase/(decreas	se)				
Balance at close	of the month	·			

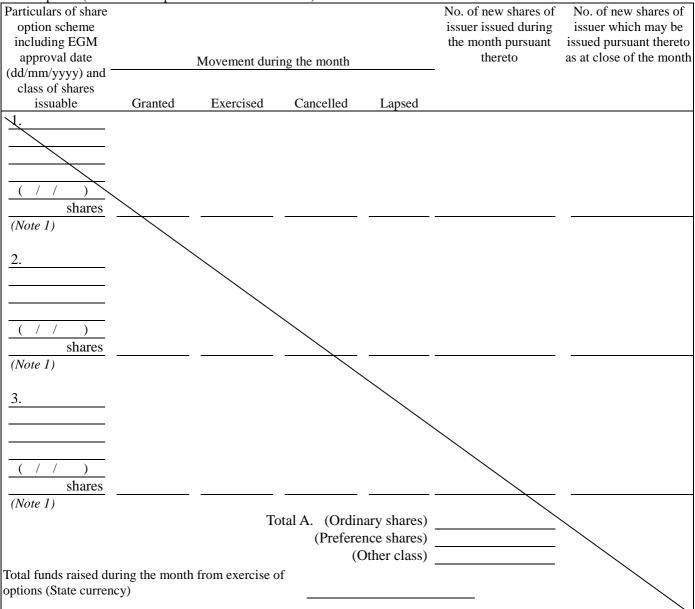
Total authorised share capital at the end of the month (*State* HK\$38,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>					
( // ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )				
2.	· · · · · · · · · · · · · · · · · · ·	_			
	$\backslash$				
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
(if applicable)					
(dd/mm/yyyy)3.		-			
( / / ) Stock code (if listed)		$\backslash$			
Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		- \			
EGM approval date		-	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )	_	$\backslash$		
4.					
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_		$\backslash$	
Subscription price EGM approval date		-			
(if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )	-			$\backslash$
	Tota	al B. (Ordin (Proform	nary shares)		. \
		(Freiefe	ence shares) Other class)		- \
		,	·		

Class and description			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate							
USD Settled Convertib	le						
Bonds Due 2016 *		CNY	790,000,000	Nil	790,000,000	Nil	168,981,197
Stock code (if listed)	N/A		790,000,000	111	790,000,000		100,901,197
Class of shares							
issuable ( <i>Note 1</i> )		nary shares 6.40 per share					
Subscription price EGM approval date	ΠΚΦ	0.40 per share					
(if applicable)							
(dd/mm/yyyy))	N/A						
2. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A		( / / )					
5. 10/1							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
4. N/A		<u>, , , )</u>					
Stoply of the (if list 1)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
				Total C. (Ordin			
					nce shares) <u>Nil</u> Other class) Nil		
				((	Julei class) <u>INII</u>		

#### For Main Board and GEM listed issuers

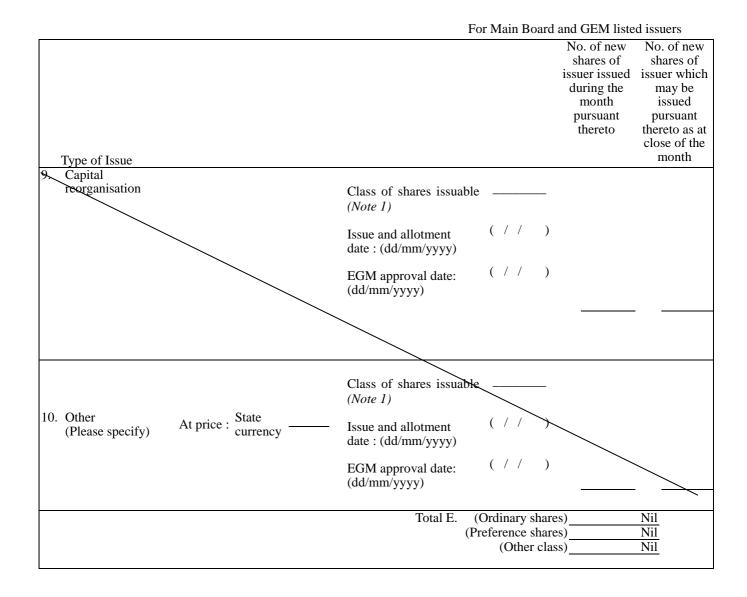
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
	-	-
	-	
	-	
2.		
	-	
	-	
shares (Note 1)	-	
		· · ·
3.		
		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	ner Movements in Issu Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>Ordinary</u> <u>shares</u>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
		<b>\</b>	EGM approval date: (dd/mm/yyyy)	(//)		
		$\backslash$				
2.	Open offer		Class of shares issuable ( <i>Note 1</i> )			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

issue dur m pu:	of new	d issuers No. of new
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       -         6. Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         6. Repurchase of shares       ( / / )         EGM approval date :       ( / / )	ares of er issued ing the nonth rsuant ereto	shares of issuer which may be issued pursuant thereto as at close of the month
<ul> <li>Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares</li> <li>EGM approval date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date : ( / / )</li> </ul>		montin
<ul> <li>Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares</li> <li>EGM approval date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date : ( / / )</li> </ul>		
<ul> <li>Serip divident At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares</li> <li>EGM approval date : ( / / )</li> <li>EGM approval date: ( / / )</li> </ul>		
<ul> <li>Class of shares</li> <li>Class of shares</li> <li>Repurchase of shares</li> <li>Cancellation date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>		
6. Repurchase of shares       repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:		
6. Repurchase of shares       repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )		
EGM approval date: ( / / )		
(dd/min/yyyy)		
-		
Class of shares redeemed (Note 1)		
7. Redemption of shares       Redemption date :       ( / / )         (d/mm/yyyy)       ( / / )		
EGM approval date:		
Class of shares issuable(Note 1)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)	$\backslash$	
EGM approval date: ( / / ) (dd/mm/yyyy)		
-		$\overline{}$



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Shar	re Capital").)

## Remarks (if any): \* Please refer to the Company's announcements dated 7 and 14 November 2011.

Submitted by: Leung Wing Hon

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*