

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>30/6/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	4 July 2013

### I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>03933</u> Descr	ription :	United Lab		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00	
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		·	
Increase/(decreas	se)				
Balance at close	of the month	·			

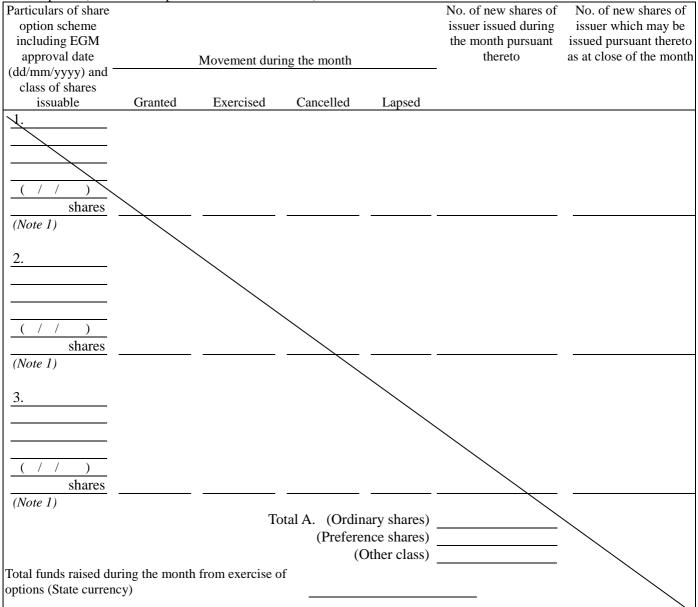
Total authorised share capital at the end of the month (*State* HK\$38,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>					
( // ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )				
2.	· · · · · · · · · · · · · · · · · · ·	_			
	$\backslash$				
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
(if applicable)					
(dd/mm/yyyy)3.		-			
( / / ) Stock code (if listed)		$\backslash$			
Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		- \			
EGM approval date		-	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )	_	$\backslash$		
4.					
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_		$\backslash$	
Subscription price EGM approval date		-			
(if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )	-			$\backslash$
	Tota	al B. (Ordin (Professor	nary shares)		. \
		(Freiefe	ence shares)		- \
		,	·		

		amount	Amount at close of preceding	during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
lass and description	1	outstanding	month	month	month		
1. 7.5% CNY Denominate USD Settled Convertibl							
	le						
Bonds Due 2016*		CNIV	700 000 000	NT:1	700 000 000	NT:1	151 (00.020
Stock code (if listed)	N/A	CNY	790,000,000	Nil	790,000,000	Nil	151,699,029
Class of shares	IN/A						
issuable ( <i>Note 1</i> )	Ordir	nary shares					
		6.40 per share					
Subscription price		usted)					
EGM approval date							
(if applicable)		<b>NT</b> / A					
(dd/mm/yyyy))		N/A					
2. N/A							
Q(11. ("C1"(1)					<u> </u>		
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A		,					
Stock code (if listed)			·				
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
(uu/mm/yyyy)		( / / )		Total C. (Ordin	harv shares) Nil		
					ence shares) Nil		
					Other class) Nil		

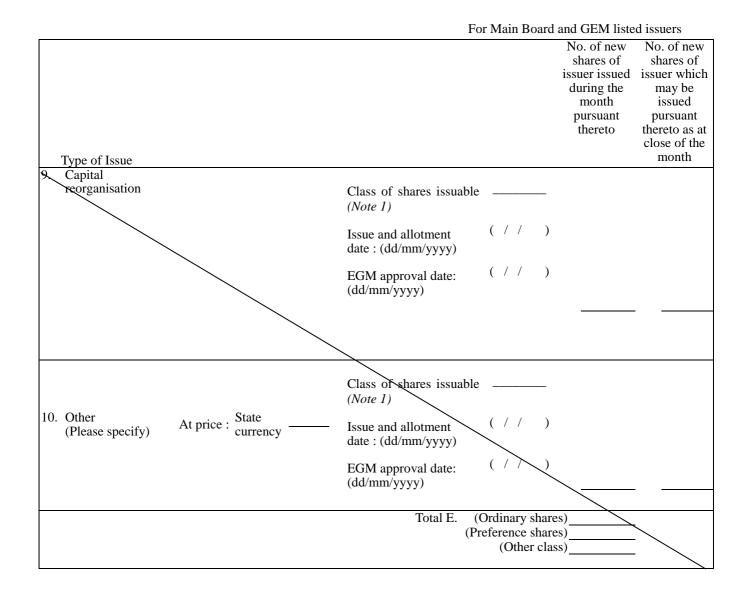
than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Other Movements in Iss				No. of new shares of issuer issue during the month pursuant thereto	shares of ed issuer which e may be issued
X. Rights issue		Class of shares issuable ( <i>Note 1</i> )		_	
	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )		_	
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable (Note 1)		_	
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
				\	
		Class of shares issuable (Note 1)		- \	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	<b>\</b>
		EGM approval date: (dd/mm/yyyy)	( / /	)	

issue dur m pu:	of new	d issuers No. of new
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       -         6. Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         6. Repurchase of shares       ( / / )         EGM approval date :       ( / / )	ares of er issued ing the nonth rsuant ereto	shares of issuer which may be issued pursuant thereto as at close of the month
<ul> <li>Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares</li> <li>EGM approval date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date : ( / / )</li> </ul>		montin
<ul> <li>Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares</li> <li>EGM approval date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date : ( / / )</li> </ul>		
<ul> <li>Serip divident At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares</li> <li>EGM approval date : ( / / )</li> <li>EGM approval date: ( / / )</li> </ul>		
<ul> <li>Class of shares</li> <li>Class of shares</li> <li>Repurchase of shares</li> <li>Cancellation date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>		
6. Repurchase of shares       repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:		
6. Repurchase of shares       repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )		
EGM approval date: ( / / )		
(dd/min/yyyy)		
-		
Class of shares redeemed (Note 1)		
7. Redemption of shares       Redemption date :       ( / / )         (d/mm/yyyy)       ( / / )		
EGM approval date:		
Class of shares issuable(Note 1)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)	$\backslash$	
EGM approval date: ( / / ) (dd/mm/yyyy)		
-		$\overline{}$



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if any):

\* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011 and 12 April 2012.

Submitted by: Leung Wing Hon

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*