

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/7/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	4 August 2014

I. Movements in Authorised Share Capital

(1) Stock code : $\underline{03933}$ Des	cription :	United Lab		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,800,000,000	<u>HK\$0.01</u>	HK\$38,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00	
(2) Stock code : <u>N/A</u> Des	cription : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		(State	capital	
Balance at close of preceding month Increase/(decrease)		(State	capital	

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		·	
Increase/(decreas	se)				
Balance at close	of the month	·			

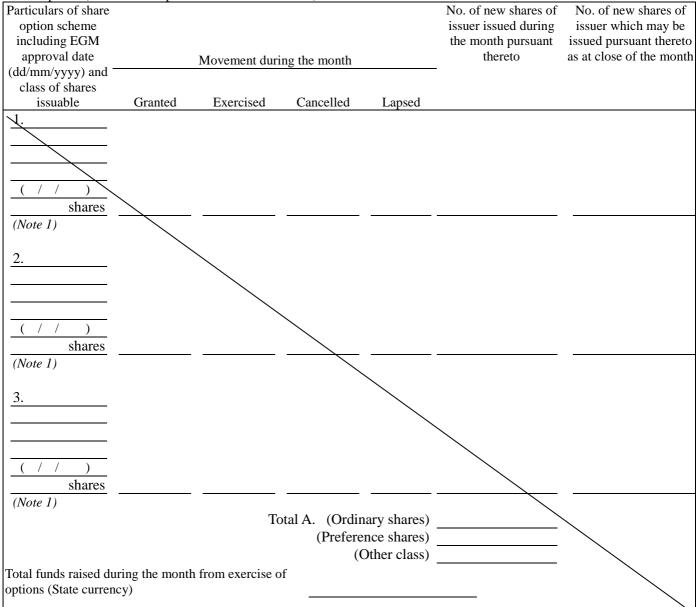
Total authorised share capital at the end of the month (*State* HK\$38,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>					
(//) Stock code (if listed)					
Class of shares		_			
issuable (Note 1) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	· · · · · · · · · · · · · · · · · · ·	_			
	\backslash				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
(if applicable)					
(dd/mm/yyyy)3.		-			
(/ /) Stock code (if listed)		\backslash			
Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		- \			
EGM approval date		-	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)	_	\backslash		
4.					
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_		\backslash	
Subscription price EGM approval date		-			
(if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)	-			\backslash
	Tota	al B. (Ordin (Proform	nary shares)		. \
		(Freiefe	ence shares) Other class)		- \
		,	·		

Convertibles (i.e. Convertib	<u>le into</u>	Shares of the Currency of amount outstanding	Amo			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate		outstanding		monui	monui	monui		
USD Settled Convertibl								
	le							
Bonds Due 2016*		CNIV	0	7 400 000	N T*1	07 400 000	N7:1	10 702 146
$\frac{1}{(f_1) (f_2)}$	NT / A	CNY	9	7,400,000	Ni	97,400,000	Nil	18,703,146
Stock code (if listed) Class of shares	N/A			-				
issuable (Note 1)	Ordir	nary shares						
issuable (ivole 1)		6.40 per share	<u> </u>	-				
Subscription price		isted)	•					
EGM approval date		,		-				
(if applicable)								
(dd/mm/yyyy))		N/A		_				
2. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)	. <u> </u>			-				
Subscription price				-				
EGM approval date								
(if applicable)			、 、					
(dd/mm/yyyy)		(/ /))	-				
3. N/A								
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)								
Subscription price				-				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)		(/ /))	-				
4. N/A								
Stock code (if listed)				-				
Class of shares								
issuable (Note 1)				-				
Subscription price	. <u> </u>			-				
EGM approval date								
(if applicable) (dd/mm/yyyy)		()	`					
(uu/mm/yyyy)		(/ /))	-	Total C (Ord	inary shares) Nil		
						rence shares) Nil		-
						(Other class) Nil		-
								-

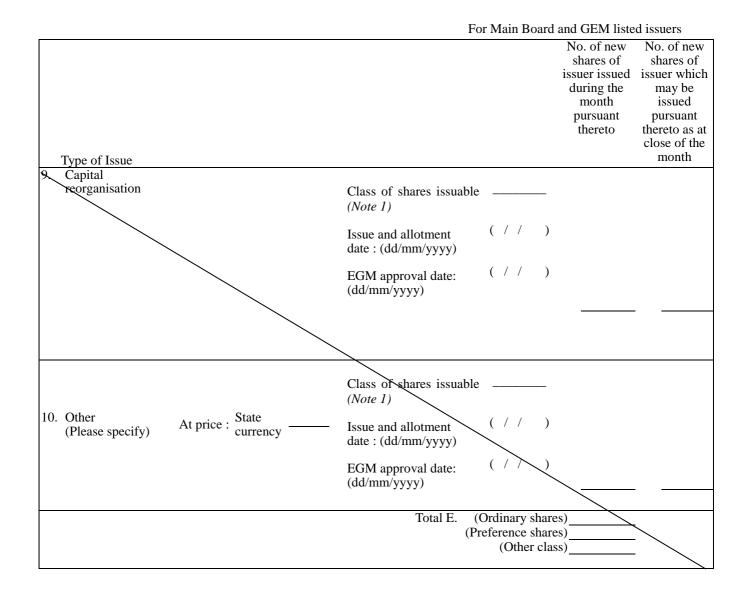
than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Other Movements in Iss				No. of new shares of issuer issue during the month pursuant thereto	shares of ed issuer which e may be issued
X. Rights issue		Class of shares issuable (<i>Note 1</i>)		_	
	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (<i>Note 1</i>)		_	
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		_	
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				\	
		Class of shares issuable (Note 1)		- \	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	\
		EGM approval date: (dd/mm/yyyy)	(/ /)	

issue dur m pu:	of new	d issuers No. of new
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) - 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: 6. Repurchase of shares (/ /) EGM approval date : (/ /)	ares of er issued ing the nonth rsuant ereto	shares of issuer which may be issued pursuant thereto as at close of the month
 Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) 		montin
 Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) 		
 Serip divident At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares EGM approval date : (/ /) EGM approval date: (/ /) 		
 Class of shares Class of shares Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 		
6. Repurchase of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date:		
6. Repurchase of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date:		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		
EGM approval date: (/ /)		
(dd/min/yyyy)		
-		
Class of shares redeemed (Note 1)		
7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) (/ /)		
EGM approval date:		
Class of shares issuable(Note 1)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)	\backslash	
EGM approval date: (/ /) (dd/mm/yyyy)		
-		$\overline{}$



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if any):

* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011, 12 April 2012

and 14 November 2013.

Submitted by: Leung Wing Hon

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.