

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 30/9/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	6 October 2014

### I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>03933</u> Descr	iption :	tion : United Lab				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,800,000,000	HK\$0.01	<u>HK\$38,000,000.00</u>			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00			
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :	N/A	Descripti	on:	N/A		
		]	No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth _				
Increase/(decrease	e)	_				
Balance at close of	of the month	_				

## 3. Other Classes of Shares

Stock code :	N/A	Description	: <u>N/A</u>			
		-	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month						
Increase/(decreas	se)					
Balance at close	of the mont	n				

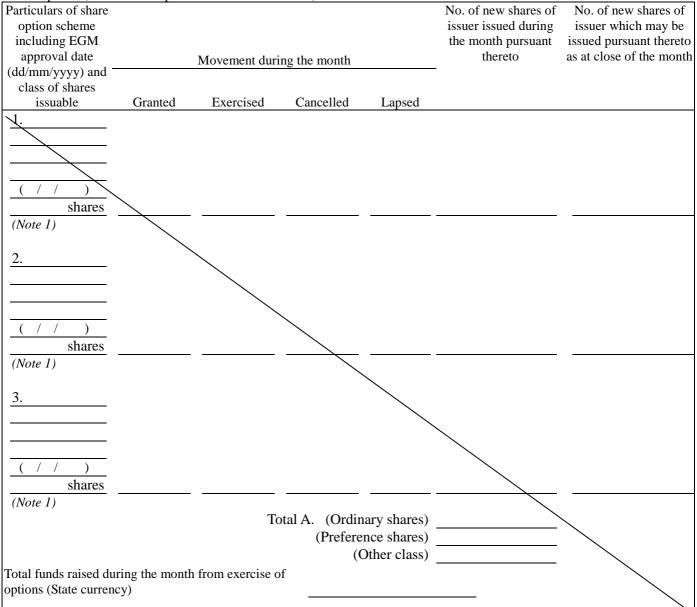
Total authorised share capital at the end of the month (*State* HK\$38,000,000.00 :

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



warrants to issue snares of the iss	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value preceding month	month	month		
<u>\</u>					
$ \rightarrow $					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
	<u> </u>		<u> </u>		
	$\backslash$				
Stock code (if listed) Class of shares	<u> </u>				
issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
	$\backslash$				
( / / )	$\backslash$	$\backslash$			
Stock code (if listed) Class of shares		$\backslash$			
issuable (Note 1)					
Subscription price					
EGM approval date		$\backslash$	<b>\</b>		
(if applicable) (dd/mm/yyyy)	( / / )		$\backslash$		
<u>4.</u>	( / / )		$\backslash$		
			$\backslash$		
( / / )			$\backslash$		
Stock code (if listed) Class of shares			·	$\backslash$	
issuable (Note 1)				$\backslash$	
Chintion mains				$\backslash$	
EGM approval date				$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )			$\backslash$	
(uu/ IIIII/ y y y y )					$\backslash$
	Total	B. (Ordir	nary shares)		
		(Prefere	ence shares)		
		(0	Other class)		
					,

Class and description		Currency o amount	f Amo	ount at close preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	1	outstanding	5	month	month	month		
1. 7.5% CNY Denominate								
USD Settled Convertibl	le							
Bonds Due 2016*		C) III						
		CNY		7,400,000	Nil	97,400,000	Nil	18,703,146
Stock code (if listed)	N/A			-				
Class of shares issuable ( <i>Note 1</i> )	Ordir	any charac						
issuable (Note 1)		hary shares 6.40 per shar	œ.	-				
Subscription price		usted)	C					
EGM approval date	<u>(uaje</u>			_				
(if applicable)								
(dd/mm/yyyy))		N/A		_				
2. N/A				_				
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date								
(if applicable)			`					
(dd/mm/yyyy)		( / /	)	-				
3. N/A								
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)								
Subscription price				-				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		( / /	)	_				
4. N/A								
Stock code (if listed)								
Class of shares				_				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / /	)	_	<b></b>			
					Total C. (Ordin			-
						nce shares) <u>Nil</u>		-
					((	Other class) Nil		-

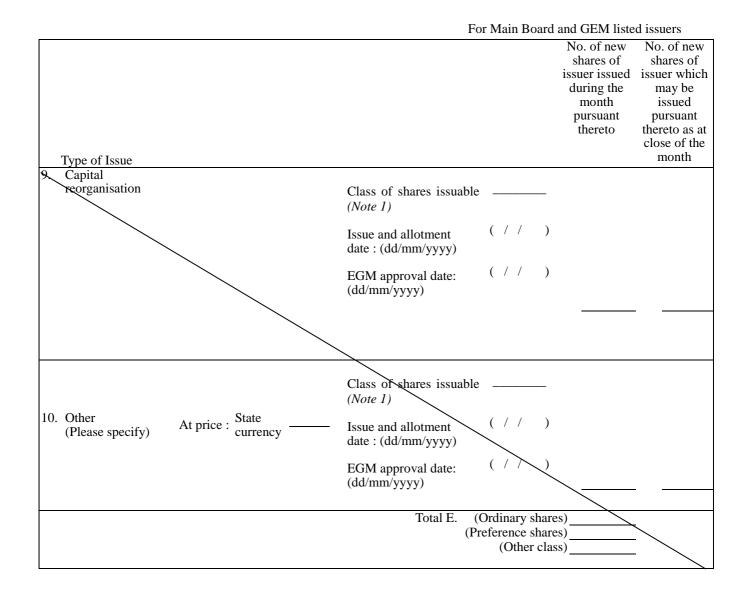
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
		-
2.		
<sup>2.</sup>		
shares (Note 1)		
silars (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of I	nents in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1</b> . Rights is	sue	Class of shares issuable ( <i>Note 1</i> )				
	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
2. Open off	er At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )		_		
4. Bonus is	sue	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

shares of shares issuer issued issuer widuring the may b month issued pursuant pursua thereto thereto a close of			Fo	r Ma	in Bo	bard	and GEM liste	
Class of shares issuable $(Note 1)$ S. Scrip dividend       At price : State currency $(1/7)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(1/7)$ (dd/mm/yyyy)         EGM approval date: $(1/7)$ <		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (dd/mm/yyyy)       (///)       (///)         6. Repurchase of shares       Class of shares repurchased (Note 1)	$\setminus$							
(Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (dd/mm/yyyy)       (///)       (///)         6. Repurchase of shares       Class of shares repurchased (Note 1)		$\backslash$						
3. Strip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / / )         (dd/mm/yyyy)								
Generation issue At price :       State currency         Class of shares issuable (dd/mm/yyyy)       Class of shares issuable (ld/mm/yyyy)         Class of shares issuable (dd/mm/yyyy)       Class of shares issuable (ld/mm/yyyy)         Class of shares issuable (ld/mm/yyyy)       Class of shares issuable (ld/mm/yyyy)         Class of shares issuable (ld/mm/yyyy)       Class of shares issuable (ld/mm/yyyy)         EGM approval date:       (/ / )         Issue and allotnent (ld/mm/yyyy)       (/ / )         B. Consideration issue At price:       State currency       Issue and allotnent (ld/mm/yyyy)         EGM approval date:       (/ / )	5.	Scrip dividend		( /	/ /	)		
6. Repurchase of shares       Cancellation date : (///)         6. Repurchase of shares       Cancellation date : (///)         6. Repurchase of shares       Cancellation date : (///)         6. Repurchase of shares       Class of shares issuale         7. Redemption of shares       Class of shares issuale         7. Redemption of shares       Class of shares issuale         8. Consideration issue At price :       State currency         Issue and allotment date : (///)       Issue and allotment (///)         B. Consideration issue At price :       State currency         Issue and allotment date : (///)       C//)         EGM approval date: (///)       EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyy)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyy)         EGM approval date: ( / / ) (d/mm/yyy)       EGM approval date: ( / / ) (d/mm/yyy)         7. Redemption of shares       Class of shares redeemed (Nore 1)         7. Redemption of shares       Redemption date : ( / / ) (d/mm/yyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         8. Consideration issue At price : State currency       Issue and allotment ( / / ) ( date : ( / / ) )         EGM approval date: ( / / )       EGM approval date: ( / / )								
<ul> <li>6. Repurchase of shares</li> <li>6. Repurchase of shares</li> <li>6. Cancellation date : (///)</li> <li>6. Cancellation date : (//)</li> <li>6. Redemption of shares</li> <li>7. Redemption of shares</li> <li>7. Redemption of shares</li> <li>8. Consideration issue At price : State currency</li> <li>9. EGM approval date: (///)</li> <li>9. Class of shares issuable (///)<td></td><td></td><td>Class of shares</td><td></td><td></td><td></td><td></td><td></td></li></ul>			Class of shares					
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Class of shares redeemed (Nore 1)         7. Redemption of shares       Redemption date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment date : (dd/mm/yyyy)         8. Consideration issue At price :       State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )			repurchased (Note 1)					
(d/mm/yyyy)         7. Redemption of shares         Redemption date:         (d/mm/yyyy)         EGM approval date:         (Note 1)         Issue and allotment         (d/mm/yyyy)         EGM approval date:         (///)         Base and allotment         (///)         EGM approval date:         (///)         EGM approval date:         (///)	6.							
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$								
shares $(dd/mm/yyyy)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
B. Consideration issue At price :       State currency       Class of shares issuable (///)         8. Consideration issue At price :       State currency       Issue and allotment date:         B. Consideration issue At price :       State currency       Issue and allotment date:         B. Consideration issue At price :       State currency       Issue and allotment date:         B. Consideration issue At price :       State currency       Issue and allotment date:         B. Consideration issue At price :       State currency       Issue and allotment date:         B. Consideration issue At price :       State currency       Issue and allotment date:         B. Consideration issue At price :       State currency       Issue and allotment date:       Issue and allotment date:         B. Consideration issue At price :       State currency       Issue and allotment date:       Issue and allotment date:	7.		Redemption date : (dd/mm/yyyy)	( /	/ /	)		
8. Consideration issue At price : State currency (Note 1) B. Consideration issue At price : State currency EGM approval date: (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)		/ /	)		
8. Consideration issue At price : State currency ( <i>Note 1</i> ) EGM approval date: (///)								
8. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:								
Low approval date:	8.	Consideration issue		( /	/ /	)		
+			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

\* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011, 12 April 2012

and 14 November 2013.

Submitted by: Leung Wing Hon

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.