

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mm/yyyy	31/1/2015			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	·	United Laboratories In	ternational Hol	ldings Limited	
I. Movements in Authorised Share Capital					
1. Ordinary Shares	3				
(1) Stock code:	03933 Des	cription:	Unite	d Lab	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	f preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close or	f the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00	
(2) Stock code:	N/A Des	cription : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	f preceding month				
Increase/(decrease)		_		
Balance at close or	f the month				

2. Preference Shar	res					
Stock code:	N/A	Descri	ption:	N/A		
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month				
Increase/(decrease	e)					
Balance at close o	of the month					
3. Other Classes of	of Shares					
Stock code:	N/A	Descri	ption:	N/A		
				of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decrease	e)					
Balance at close of	of the month					
Total authorised s	hare capital a	at the end	of the mo	onth (State	HK\$38	3,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	uer which are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)		l value at Exerc se of during ng month mon	g the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)			_		
Subscription price EGM approval date					
(if applicable)					
	(/ /)				
4.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
	(/ /)			`	
		Total B. ((Ordinary shares)		
		(P1	reference shares)		
			(Other class)		-

Samuatibles (i.e. Camatible into Chance of the Jaman which are to be Listed)

Class and description 1. 7.5% CNY Denominate USD Settled Convertible	d		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds Due 2016*							
Bollds Due 2010		CNIV	07 400 000	NEI	07 400 000	NI:1	10 702 146
C4 - 1 1 - ('C1' - 4 - 1)	N T/A	CNY	97,400,000	<u>Nil</u>	97,400,000	Nil	18,703,146
Stock code (if listed)	N/A						
Class of shares	0.4:						
issuable (Note 1)		nary shares					
Cubacuintian muica		6.40 per share					
Subscription price	(auji	usted)					
EGM approval date (if applicable)							
(dd/mm/yyyy))		N/A					
`		1 N /A					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3. N/A							
G(1 1 ('C1' + 1)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		(/ /)					
(dd/mm/yyyy)		(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
(, JJJJ)		<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordina	ary shares) Nil		
					nce shares) Nil		-
					Other class) Nil		-
				(0	1111		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	-
	1	
		-
2		
	1	
shares (Note 1)		
		-
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		_

Otl	ner Movements in Is	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1/	Rights issue						
`			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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Type of Issue		iss d	o. of new shares of suer issued turing the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital				
reorganisation	Class of shares issuable(Note 1)			
	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / / (dd/mm/yyyy)	~		
	B . LB . (0.1)		$\overline{}$	
	Total E. (Ordinary (Preference (Oth			
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)		N/A
		(2)	-	N/A
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):	(-)		N/A
Total increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant fig	· ·			

Remarks (if any):
* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011, 12 April 2012
and 14 November 2013.
Submitted by: Loung Wing Hon
Submitted by: Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*