

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	5 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>03933</u> Descri	United Lab			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,800,000,000	<u>HK\$0.01</u>	HK\$38,000,000.00	
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	, month				
Increase/(decreas	se)					
Balance at close	of the month	1				

## 3. Other Classes of Shares

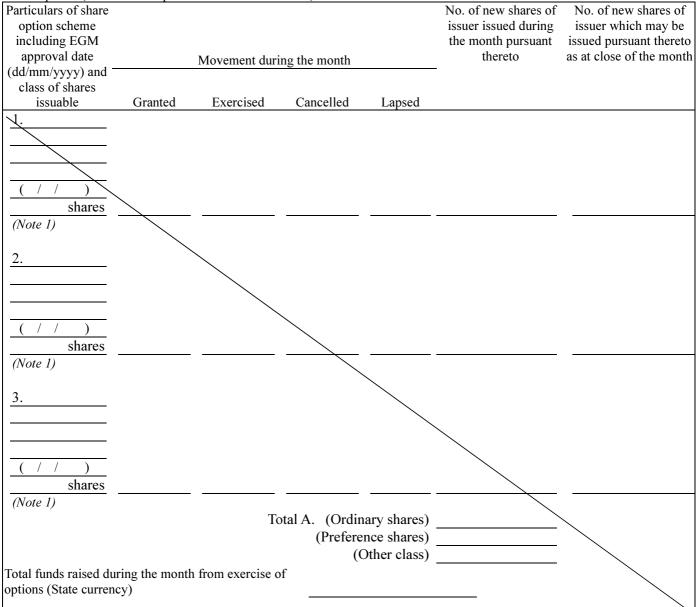
Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
					·
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
\	$\backslash$				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)	$\backslash$				
(dd/mm/yyyy)					
3.					
	$\backslash$				
( / / )					
Stock code (if listed)		$\backslash$			
Class of shares issuable (Note 1)		$\backslash$			
Subscription price		$\backslash$			
EGM approval date (if applicable)		\	$\backslash$		
(dd/mm/yyyy)	( / / )		$\mathbf{i}$		
4.			$\sim$		
			$\backslash$		
( / / )					
				$\backslash$	
Class of shares issuable (Note 1)				$\backslash$	
Subscription price				$\backslash$	
EGM approval date (if applicable)				$\backslash$	
	( / / )				$\backslash$
	Total	B (Ordin	nary charge)		$\mathbf{i}$
	10181	(Prefere	nary shares)		· \
		. (	Other class)		
					$\mathbf{N}$

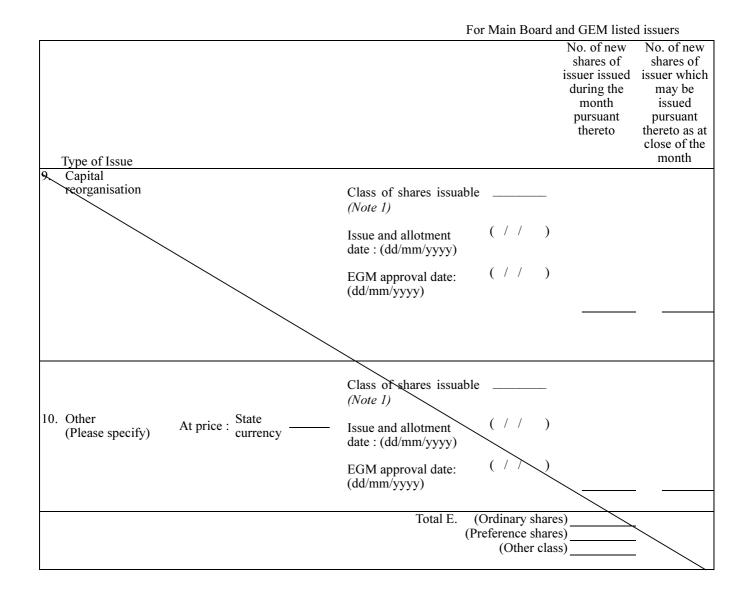
Convertibles (i.e. Convertible	e into S	Shares of the	e Issuer	which are to	o be Listed)			
Class and description		Currency of amount outstandin	0	ount at close f preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate	d	outstandin	g	monui	montin	monui		
USD Settled Convertibl								
Bonds Due 2016*								
Donus Due 2010		CNY		97,400,000	Nil	97,400,000	Nil	18,703,146
Stock code (if listed)	N/A			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,100,000		10,705,110
Class of shares				_				
issuable (Note 1)		nary shares						
Culture intian anion		6.40 per sha	re					
Subscription price EGM approval date	(adju	isted)						
(if applicable)								
(dd/mm/yyyy))		N/A						
2. N/A								
					·			
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		( / /	)					
<u>3. N/A</u>								
Stock code (if listed)								
Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)		( / /	)					
4. N/A			/					
Stock code (if listed)					_	_	_	
Class of shares								
issuable <i>(Note 1)</i> Subscription price								
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		( / /	)	_				
					Total C. (Ordin			-
						ence shares) <u>Nil</u> Other class) Nil		-
					((	Julei Class) <u>INII</u>		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue	ssued Share Capital			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
• Rights issue		Class of shares issuable (Note 1)				
	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	X	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				<b>`</b>		
		Class of shares issuable (Note 1)		_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	$\mathbf{i}$	
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\overline{\}$	Type of issue							
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		Ň	EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)		/ /	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

\* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011, 12 April 2012

and 14 November 2013.

Submitted by: Leung Wing Hon

 Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.