

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2016

To: Hong Kong Exchanges and Clearing Limited						
	e United Laboratories Interpretation	ternational Ho	oldings Limited			
I. Movements in Authorised Share C	apital					
1. Ordinary Shares						
(1) Stock code : <u>03933</u> Des	scription :	Unite	d Lab			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00			
(2) Stock code : N/A Des	scription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Sha	ares					
Stock code:	N/A	Descri	ption :	N/A		
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrea	se)					
Balance at close	of the month	1				
3. Other Classes	of Shares					
Stock code:	N/A	Descri	ption :	N/A		
				of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	; month		_		
Increase/(decrea	se)					
Balance at close	of the month	1				
Total authorised currency):	l share capita	al at the end	d of the n	nonth (State	HK\$3	8,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	<u>-</u>					
( // )	-					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	-					
	-					
( / / )						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	-					
	=					
( / / )			\			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	( / /	)				
4.	-					
	-					
( / / )	-					-
Stock code (if listed) Class of shares				`		
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)			\	
		Total	B (Ordi	nary shares)		
		Total		ence shares)		
			(	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	<u>e into</u>		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate	ed						
USD Settled Convertib	le						
Bonds Due 2016*	_						
		CNY	97,400,000	Nil	97,400,000	Nil	18,703,146
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordi	nary shares					
		66.40 per share					
Subscription price	(adj	usted)					
EGM approval date							
(if applicable)		<b>3.</b> T/A					
(dd/mm/yyyy))		N/A					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
3. N/A	-	( , , )					
3. 1V/A							
Ct1 1- ('C1'-t1)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
Stock code (if listed)		·					-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
			<del></del>	Total C. (Ordin			_
					nce shares) Nil		=
				(0	Other class) Nil		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		-
2		
3. ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	er Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue						
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable			\	
			(Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							. \

# For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pc 01135uc					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	·	
					-	

# For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / ) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar (Other cla	es)	
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figur	res under II above ("Movements in Issu	ed Share Capita	al").)

Remarks (if any):
* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011, 12 April 2012
and 14 November 2013.
Submitted by: Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Briefler, Secretary of Siner daily duminorised Sinesis

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.