

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>29/2/2016</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
	United Laboratories In arch 2016	nternational Hol	dings Limited
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>03933</u> Des	scription:	Unite	d Lab
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	Nil	<u> </u>	Nil
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
(2) Stock code : N/A Des	scription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Stock code : N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descri	ption : N/A		
	ption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital
Stock code : <u>N/A</u> Descri	No. of other	(State	capital
3. Other Classes of Shares Stock code: N/A Descri Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	1,626,875,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Slock code (if listed) Class of shares issuable (Nage I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Slock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Other classs)	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of Shares issuable (Nate 1) Subscription Pice EGM approval date (if applicable) (dd/mm/yyyy) 2. (1.					
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Class of Shares issuable (Nate 1) Subscription Pice EGM approval date (if applicable) (dd/mm/yyyy) 2. (
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(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)			-			
Total B. (Ordinary shares)(Preference shares)	(if applicable)					
(Preference shares)	(dd/mm/yyyy)	(/ /)	=			
(Preference shares)		Tota	1B (Ordi	nary shares)		
(Other class)		100	(Prefer	ence shares)		-
			(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	· mio		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate	d						
USD Settled Convertibl	e						
Bonds Due 2016*							
		CNY	97,400,000	Nil	97,400,000	Nil	18,703,146
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordin	nary shares					
,		6.40 per share					
Subscription price	(adjı	usted)					
EGM approval date							
(if applicable)		3.1/4					
(dd/mm/yyyy))		N/A					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date	-						
(if applicable) (dd/mm/yyyy)		(/ /)					
3. N/A							
Stock code (if listed)							-
Class of shares	-						
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
(44, 2222, 7777)	-	, , ,		Total C. (Ordin	ary shares) Nil		
				(Prefere	nce shares) Nil Other class) Nil		· ·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		-
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otl	ner Movements in Iss	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1/.	Rights issue							
`			Class of shares issuable (Note 1)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\				
						$\overline{}$		
			Class of shares issuable (Note 1)	_		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	\	
							-	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			_				
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ / \)		
				_	\setminus		
		Class of shares issuable (Note 1)			<u> </u>		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)	`	

For Main Board and GEM listed issuers

Type of Issue		sha issue dur m pu	of new No. of new shares of shares of issuer who ing the nonth reverto the reto as close of t month	of ich e it s at the
9 Capital reorganisation	Class of shares issuable(Note 1)			
	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
	Total E. (Ordinary (Preference (Othe			_
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	N/A	
		(2)	N/A	
Total increase / (decrease) in preference shares du	· · · · · · · · · · · · · · · · · · ·	_	N/A	
Total increase / (decrease) in other classes of shar):	N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011, 12 April 2012
and 14 November 2013.
Submitted by: Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*