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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

PROFIT WARNING

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the unaudited consolidated management accounts of the Company for the year ended 31 December 2015 prepared in accordance with Hong Kong Financial Reporting Standards, the Group’s unaudited annual results for the year ended 31 December 2015 is expected to record a substantial decrease to a net profit of approximately HK\$100 million, while the net profit for the year ended 31 December 2014 is approximately HK\$681 million.

The substantial decrease in net profit for 2015 is attributable to a number of factors as below:

- One-off subsidy income of approximately HK\$390 million from Chengdu local government was received last year but there is no such subsidy income in current year;
- Loss arising from RMB forward contracts due to depreciation of RMB during the year 2015; and
- Decrease in turnover of intermediate products and bulk medicine products thus resulting decrease in gross profit.

The information in this announcement is only based on the information currently available to the management of the Company. The results of the Group for the year ended 31 December 2015 have not yet been finalised nor reviewed by the audit committee and audited by the auditor. The final results of the Group for the year ended 31 December 2015 may be different to the information referred in this announcement.

Detailed annual results of the Group for the year ended 31 December 2015 will be published in the forthcoming 2015 annual results announcement and 2015 annual report of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 15 March 2016

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.