

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2016						
To : Hong Kong Exchanges and Clearing Limited							
	ne United Laboratories I	nternational	Holdings Limited				
Date Submitted 4	October 2016						
I. Movements in Authorised Sha	re Capital						
1. Ordinary Shares							
(1) Stock code : <u>03933</u> Do	escription : <u>United L</u>	ab					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	nonth 3,800,000,000	HK\$0.01	HK\$38,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00				
(2) Stock code : N/A De	escription : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	nonth						
Increase/(decrease)							
Balance at close of the month							

Stock code : N/A Descrip	tion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	\	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (/ /)shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)		/		
(/ /) Stock code (if listed)	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()		/		
3	(1 1					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price	,					
EGM approval date (if applicable) (dd/mm/yyyy)	(/1 1)				
4.						
Stock code (if listed) / Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) ce shares)		-
			(0)	ther class)		-

Convertibles (i.e. Convertib	ole into S	hares o	f the Is	suer which	h are to be L	iste	d)		
Class and description	ou [.]	ırrency (amount tstandin	of o	mount at close of receding month	Converto during th month	ne	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 7.5% CNY Denominate									
USD Settled Convertib	le								
Bonds Due 2016*									
Ctools and a (if linted)		NY	97	7,400,000	N	<u>lil</u>	97,400,000	Nil	18,703,146
Stock code (if listed) Class of shares	N/A			_					
	Ordinary	, shares	:						
	HK\$6.40			-					
	(Adjuste								
EGM approval date				_					
(if applicable)									
(dd/mm/yyyy))		N/A		_					
2. N/A									
Stock and (if listed)	— –								
Stock code (if listed) Class of shares				_					
issuable (Note 1)									
Subscription price				=					
EGM approval date				-					
(if applicable)	,								
(dd/mm/yyyy)	(1 1)	_					
3. N/A									
Stock code (if listed)	— –								
Class of shares				-					
issuable (Note 1)									
Subscription price				-					
EGM approval date				=					
(if applicable)	,	, ,	,						
(dd/mm/yyyy)	(1 1	_)	_					
4. N/A									
-									
Stock code (if listed)								-	
Class of shares				-					
issuable (Note 1)									
Subscription price				_					
EGM approval date				_					
(if applicable)									
(dd/mm/yyyy)	(/ /	_)	- ,	Fotol C (Om	مائم	m. abaraa) Nii		
				I			ry shares) <u>Nil</u> ce shares) Nil		-
					(1.1616		ther class) Nil		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
()		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares				
				Class of shares issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/	/	
						_		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	X 1 1)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_
			/	Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		,						
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend			Class of shares			
		At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		,
					/		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(11)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			/	Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
/							

Type of Issue	•	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary		
	` shares)		
	(Preference shares) (Other class)		•
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1	l)	N/A
	(2	2)	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of A to		N/A
E): (These figures should be the same as the release Capital").)	vant figures under II above ("Movements	in Issued S	hare

Remarks (if any):
* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011,
12 April 2012 and 14 November 2013.
Submitted by: Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Birodol, Coordary or other dary additioned officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.