

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12	2/2016				
To : Hong Kong Exchanges a	and Clea	ring Lim	ited				
Name of Issuer The United Laboratories International Holdings Limited							
Date Submitted _	6 Janua	ry 2017					
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>03933</u>	_Descrip	otion :	United La	ab			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	3,800,	000,000	HK\$0.01	HK\$38,000,000.00		
Increase/(decrease)	<del>-</del>		Nil		Nil		
Balance at close of the mont	h .	3,800,	000,000	HK\$0.01	HK\$38,000,000.00		
(2) Stock code : N/A	_Descrip	otion :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month						
Increase/(decrease)	-						
Balance at close of the mont	h _						

2. Preference Shares			
Stock code : N/A Descript	tion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	HK\$	\$38,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  (	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)	1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)							
2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (cd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	· · · · · · · · · · · · · · · · · · ·	( , ,	/		/		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (							<del>-</del> -
EGM approval date (if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  (	Stock code (if listed) Class of shares issuable (Note 1)			/			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (							_,
(if applicable) (dd/mm/yyyy)  4.  (	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
4	(if applicable)		`				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)		$\frac{1}{2}$	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)		/					_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)	1						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)							
(if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares)  (Preference shares)	EGM approval date						
(Preference shares)	(if applicable)	( / /	)				
(Preference shares)			Total B	s. (Ordina	ary shares)		_
(Other class)				(Preferen	ce shares)		_
				(C	viner class)		_

Convertibles (i.e. Convertibles	ble into Shares of t	he Issuer whi	ich are to be Li	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.50% US\$130,000,00	)0					
convertible bonds						
due 2021*		N 1:1	N I I I	100 000 000	N I!I	227 472 045
Stock and (if listed)	US\$	Nil_	Nil	130,000,000	Nil	207,473,045
Stock code (if listed) Class of shares	5320					
	Ordinary shares					
	HK\$4.86 per share	e				
EGM approval date						
(if applicable)	B1/A					
(dd/mm/yyyy))	N/A	<del></del>				
2. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
0.1471						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
				inary shares) Nil		_
				ence shares) Nil (Other class) Nil		_
			,	(Other class) INII		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(**************************************		-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Olara of alassa				
				Class of shares issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						,	/	_
						_		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	X 1 1	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		/						
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Ścrip dividend			Class of shares				
			•	issuable (Note 1)		`		
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	/	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						/		
				Class of shares repurchased (Note 1)	_/	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(11	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			/	Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
/								-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			/
reorganisation	Class of shares ————issuable (Note 1)		
	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar	TV	
	shares		
	(Preference shares (Other class		- - -
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E): (	1)	N/A
	(:	2)	N/A
Total increase / (decrease) in preference shares d			N/A
Total increase / (decrease) in other classes of sha E):	ires during the month (i.e. Total of A to	)	N/A
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: _Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.