日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/1/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	1 February 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>03933</u> Descrip	otion : <u>United La</u>	ab	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,800,000,000	_HK\$0.01_	HK\$38,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	shares	(State	capital
Balance at close of preceding month	shares	(State	capital

2. Preference Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion : <u>N</u>	N/A		
			No. of c classes share	s of	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month						
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

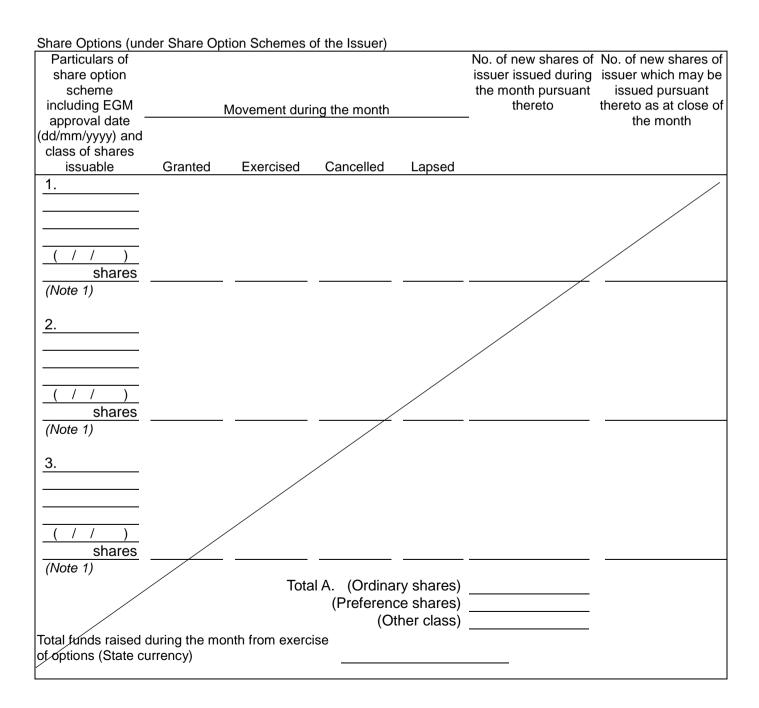
Total authorised share capital at the end of the month (State currency):

HK\$38,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital



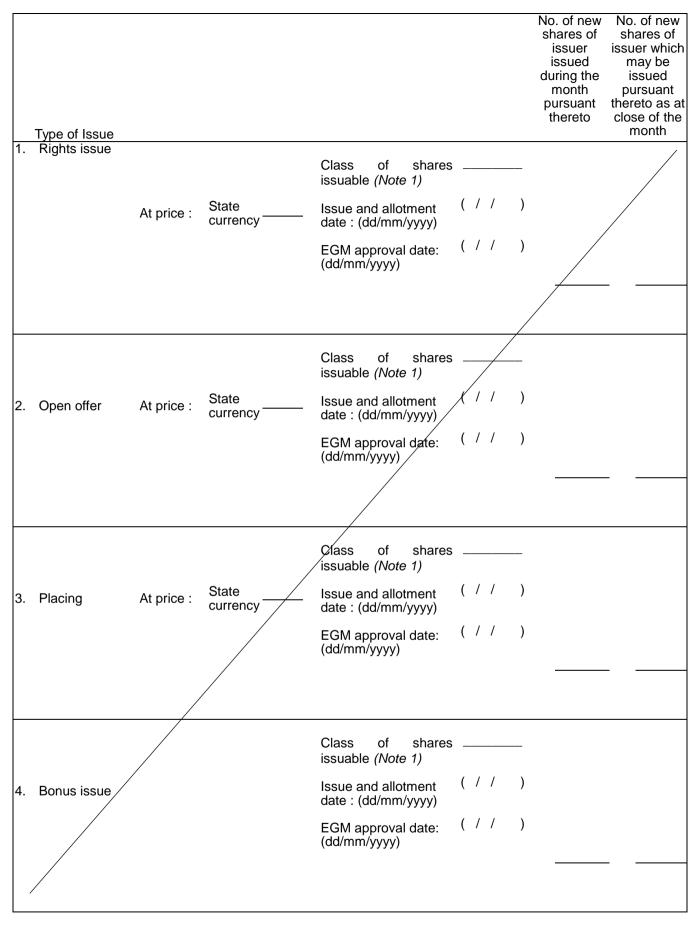
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						/
		·		·		
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /)				
2.						
		·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	()				
<u> </u>		/				
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	/	/				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/1))				
4.	/					
	/					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		_ =				
		Total B	6. (Urdina	ary shares)		-
			(Preferen	ce shares)		-
/			U)	ther class)		-

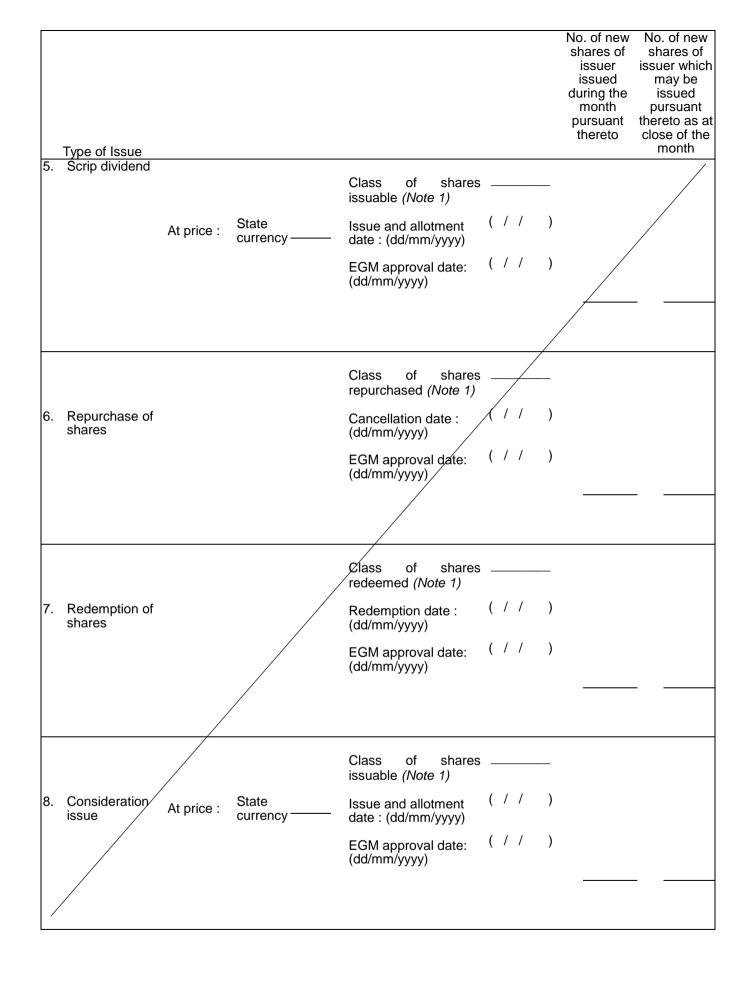
Class and description <u>1. 4.50% US\$130,000,00</u>	ai outs	rency of mount standing	p	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
convertible bonds due 2021*								
	US	\$	130	,000,000	Nil	130,000,000	Nil	207,473,045
	5320 Ordinary	shares		-				
Subscription price	HK\$4.86	persna	re	_				
(if applicable) (dd/mm/yyyy))		N/A		_				
<u>2. N/A</u>								
Stock code (if listed)				_				
Class of shares issuable <i>(Note 1)</i>								
Subscription price				-				
EGM approval date				_				
(if applicable) (dd/mm/yyyy)	()	1	`					
3. N/A	(/	1)	-				
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/	/)					
<u>4. N/A</u>	i			-				
Stock code (if listed)					·			
Class of shares				_				
issuable (Note 1)				_				
Subscription price				-				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/	/)	_				
				-		nary shares) <u>Nil</u>		
						ence shares) <u>Nil</u> Other class) Nil		
					(

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		





	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)		
		Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina share (Preference share (Other clas	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: <u>Leung Wing Hon</u>
Title: Secretor:
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, decretary of other daily authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet. 2.