

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/4/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	The Unit	ted Laboratories Ir 017	nternational F	Holdings Limited
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>03933</u>	Descrip	otion: <u>United L</u>	ab	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	3,800,000,000	HK\$0.01	HK\$38,000,000.00
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the el (State currency):	nd of the month	HK\$	\$38,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price EGM approval date (if applicable)		\				
(dd/mm/yyyy)	(/ /)		,		
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
			,			
						<u>.</u> .
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/1 1)				
4.						
	/					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(C	other class)		-

Convertibles (i.e. Converti	ble into	Shares o	f the	Issuer whic	h are to be Lis	sted)		
Class and description	C	Currency c amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.50% US\$130,000,00	<u> </u>							
convertible bonds								
due 2021*								
Ctools and a (if linted)		US\$	13	0,000,000	Nil_	130,000,000	Nil	207,473,045
Stock code (if listed) Class of shares	5320							
issuable (Note 1)	Ordina	ary shares						
Subscription price		.86 per sha		_				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy))		N/A		_				
2. N/A								
Stock code (if listed)				_				
Class of shares issuable (Note 1)								
Subscription price				_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)	()	_				
3. N/A								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)	(/ /)					
4. N/A								
Stock code (if listed)				_				
Class of shares issuable (Note 1)								
Subscription price				 '				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)	(/ /)					
						nary shares) <u>Nil</u>		-
						nce shares) Nil		-
					(1	Other class) Nil		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
		•

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares				/
				issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	,	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/		_
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	X 1 1)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Ścrip dividend			Class of shares				
			•	issuable (Note 1)		`		
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/		
				Class of shares repurchased (Note 1)	_/	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(11)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			/	Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
/								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			
reorganisation	Class of shares ————issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	·V	
	` shares	s)	_
	(Preference shares (Other class		-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A
	(i	2)	N/A
Total increase / (decrease) in preference shares of			N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	N/A
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: _Leung Wing Hon
Title: Constant
Title: Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.