

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/5/2017					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer	The Unit	ited Laboratories International Holdings Limited					
Date Submitted	5 June 2	2017					
I. Movements in Authorised	Share Ca	ıpital					
1. Ordinary Shares							
(1) Stock code : <u>03933</u>	Descrip	tion : <u>United L</u>	ab				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	3,800,000,000	HK\$0.01	HK\$38,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mon	th _	3,800,000,000	HK\$0.01	HK\$38,000,000.00			
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : N/A Descri	ption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)	-	-	
Balance at close of the month			
Total authorised share capital at the (State currency):	end of the month	HKS	\$38,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,626,875,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						/_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					/	
Subscription price EGM approval date						
(if applicable)	, , ,	•				
(dd/mm/yyyy)	(1 1)		/		
(/ /)		 -				
·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
3.	(/ /					
(/ /) Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/1 1)				
4.		,				
		· -				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		_

Convertibles (i.e. Converti	<u> </u>	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.50% US\$130,000,00	00							
convertible bonds								
due 2021*								
Ot al. a de ('f l'atad)	<u> </u>	US\$	1	30,000,000	Nil	130,000,000	Nil_	207,473,045
Stock code (if listed) Class of shares	5320	0						
issuable (Note 1)	Ordi	inary shares	2					
Subscription price		34.86 per sh						
EGM approval date		, p c	<u></u>					
(if applicable)								
(dd/mm/yyyy))		N/A						
2. N/A								
			_					
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)					
3. N/A								
0.11//								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price				<u> </u>				
EGM approval date								
(if applicable)		, , ,						
(dd/mm/yyyy)		(/ /)					
4. N/A								
Ot - /'f '- t								-
Stock code (if listed) Class of shares	-							
issuable (Note 1)								
Subscription price	•							
EGM approval date	-							
(if applicable)								
(dd/mm/yyyy)		(/ /)					
						nary shares) <u>Nil</u>		
						nce shares) Nil		•
					(Other class) Nil		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Sildings (Note 1)		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)		=
(Preference shares) (Other class)		<u>-</u>
(Other class)		-

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue						/
				Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						/	_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	X 1 1)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
		/					
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares		_		
				issuable (Note 1)		,		
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(11)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			/	Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
/								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			
reorganisation	Class of sharesissuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinar	V	
	` shares	s)	_
	(Preference shares (Other class		- -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	1)	N/A
(1111)		· —	N/A
Total increase / (decrease) in preference shares d		- /	N/A
Total increase / (decrease) in other classes of sha	,		N/A
E): (These figures should be the same as the relevan Capital").)	t figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: Leung Wing Hon
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.