日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/8/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	4 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>03933</u> Description : <u>United Lab</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,800,000,000	<u>HK\$0.01</u>	HK\$38,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

3. Other Classes of Shares

Stock code :	N/A	Descripti	on :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding					
Increase/(decrease)					-	
Balance at close	of the month	ו <u> </u>				_

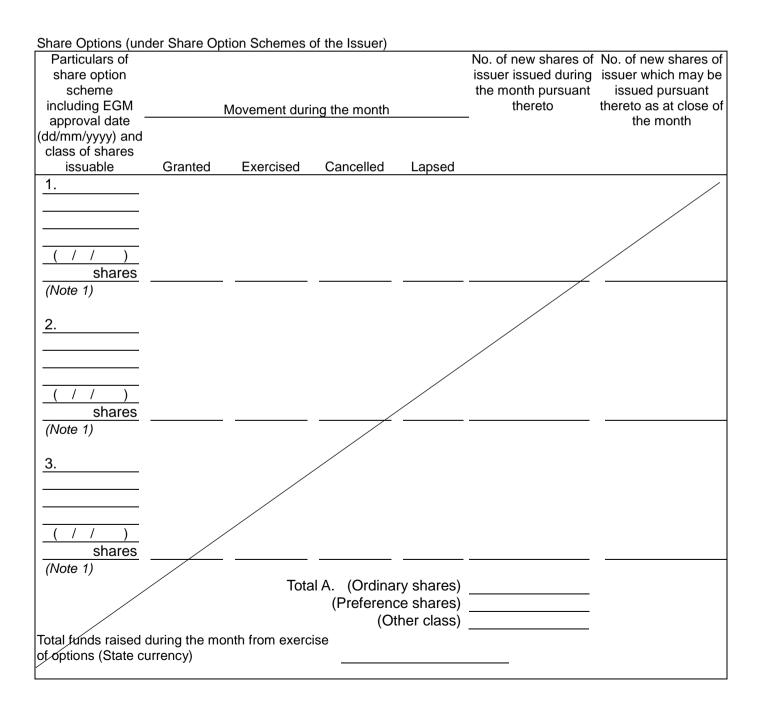
Total authorised share capital at the end of the month (State currency):

HK\$38,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	1,626,875,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

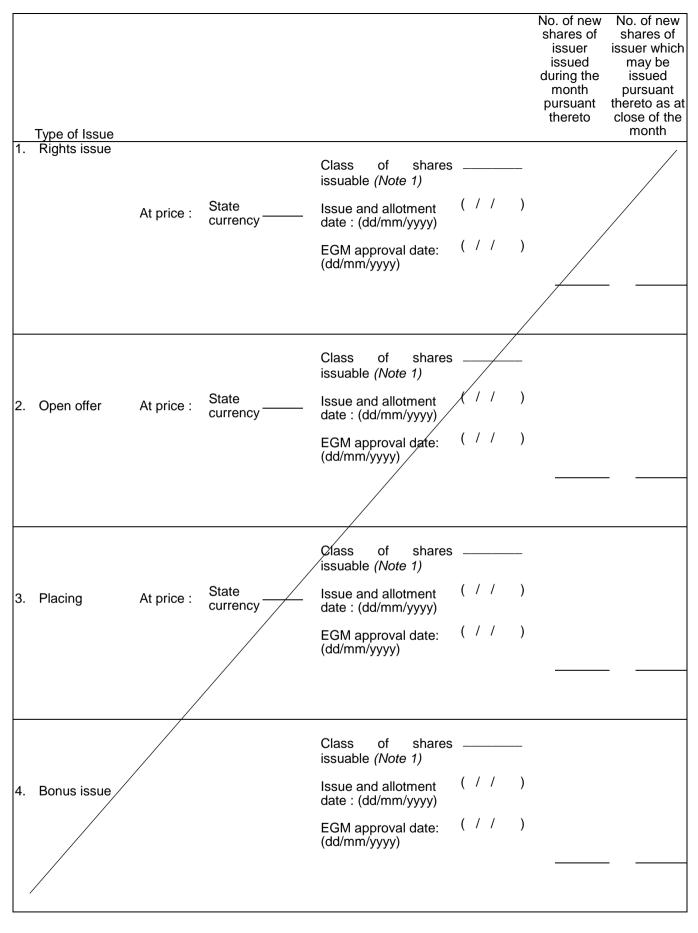


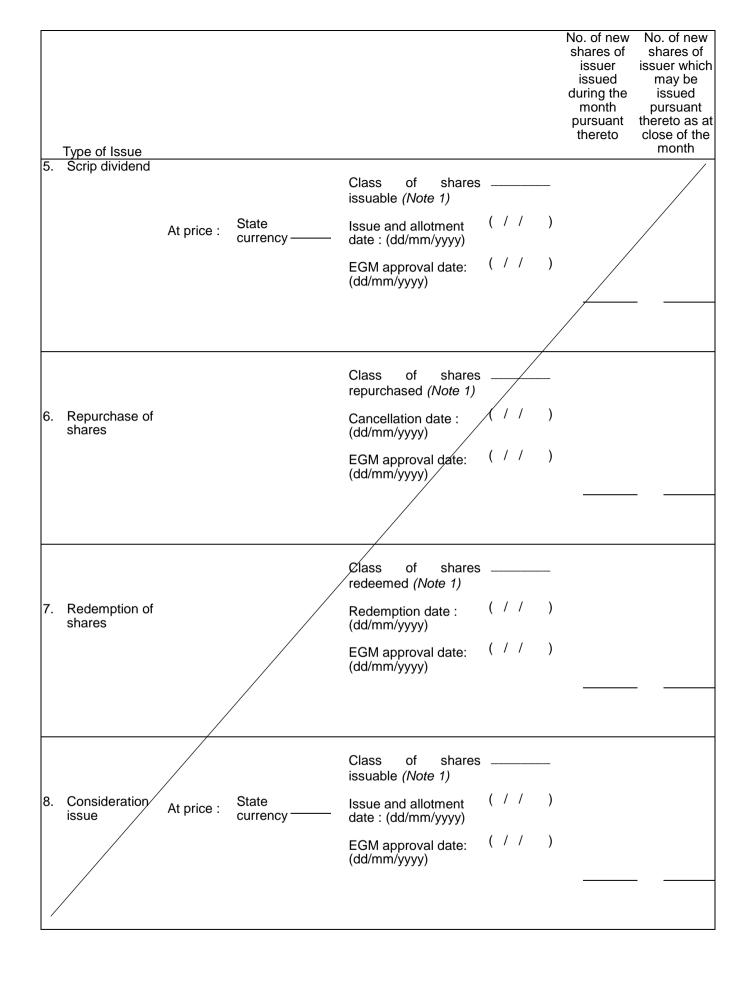
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						/
		. <u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , ,	`				
	(/ /)				
<u>2.</u>						
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(/ /)				
<u> </u>		/				
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		/				
EGM approval date						
(if applicable) (dd/mm/yyyy))				
4.)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
/ / / / / / / / / / / / / / / / / / /	,	,				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(0	ther class)		-

Convertibles (i.e. Converti	ble in	nto Shares o	of the I	ssuer whic	h are to be Lis	sted)		
		Currency amount	of F	mount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstandir	ng	month	month	month		
1. 4.50% US\$130,000,0	00							
convertible bonds								
due 2021*			400		N.111	400 000 000	N.111	007 470 045
Stock code (if listed)	5220	_ <u>US\$</u>	130	,000,000	Nil	130,000,000	Nil	207,473,045
Class of shares	5520	0		_				
issuable (Note 1)	Ordi	inary shares	6					
Subscription price	HK\$	4.86 per sh	are	_				
EGM approval date								
(if applicable) (dd/mm/yyyy))		N/A						
2. N/A				_				
Stock code (if listed)				_				
Class of shares								
issuable <i>(Note 1)</i> Subscription price				_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /)	_				
<u>3. N/A</u>								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date				_				
(if applicable)			`					
· · · · · · · · · · · · · · · · · · ·		(/ /)	_				
<u>4. N/A</u>								
	<u> </u>							
Stock code (if listed)								
Class of shares				_				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
		•	,	ר –		nary shares) <u>Nil</u>		_
						nce shares) Nil		-
					(Other class) <u>Nil</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		





	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)		
		Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
/		Total E. (Ordina share (Preference share) (Other class)	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):	
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016	
and 13 December 2016.	
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Submitted by: Leung Wing Hon	
Title: <u>Secretary</u>	
(Director, Secretary or other duly authorised officer)	
Notes :	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet. 2.