# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/6/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	5/7/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03933</u> Descrip	otion : <u>United La</u>	ab	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Description	on :	<u>N/A</u>		
			-	. of rence ires	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month				
Increase/(decrea	ise)					
Balance at close	of the month	ו				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decrea	ase)	_				
Balance at close	e of the mont	h _				

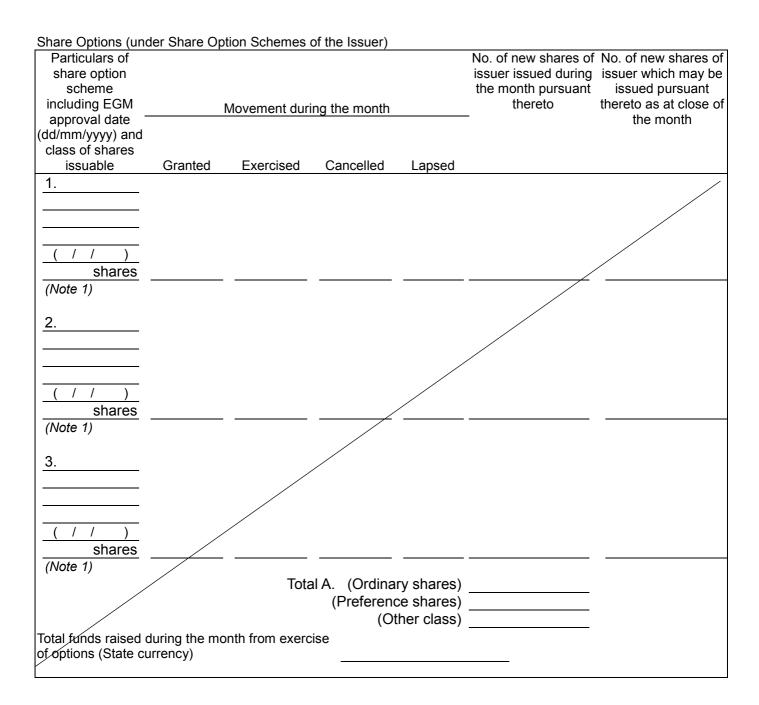
Total authorised share capital at the end of the month *(State currency)* :

HK\$38,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	10,850,837	N/A	N/A	N/A	
Balance at close of the month	1,637,725,837	N/A	N/A	N/A	

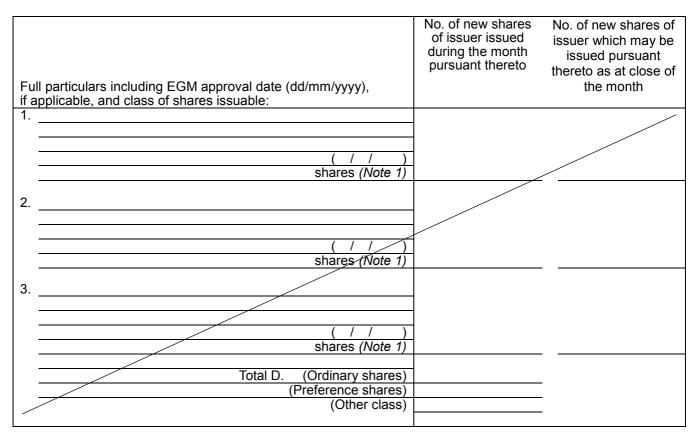
#### III. Details of Movements in Issued Share Capital

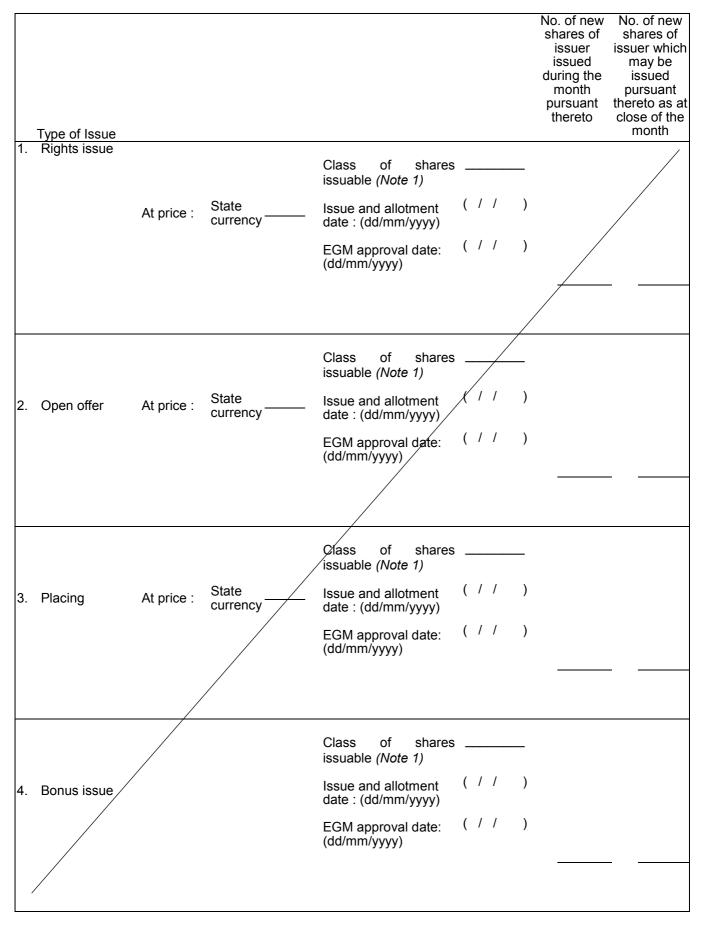


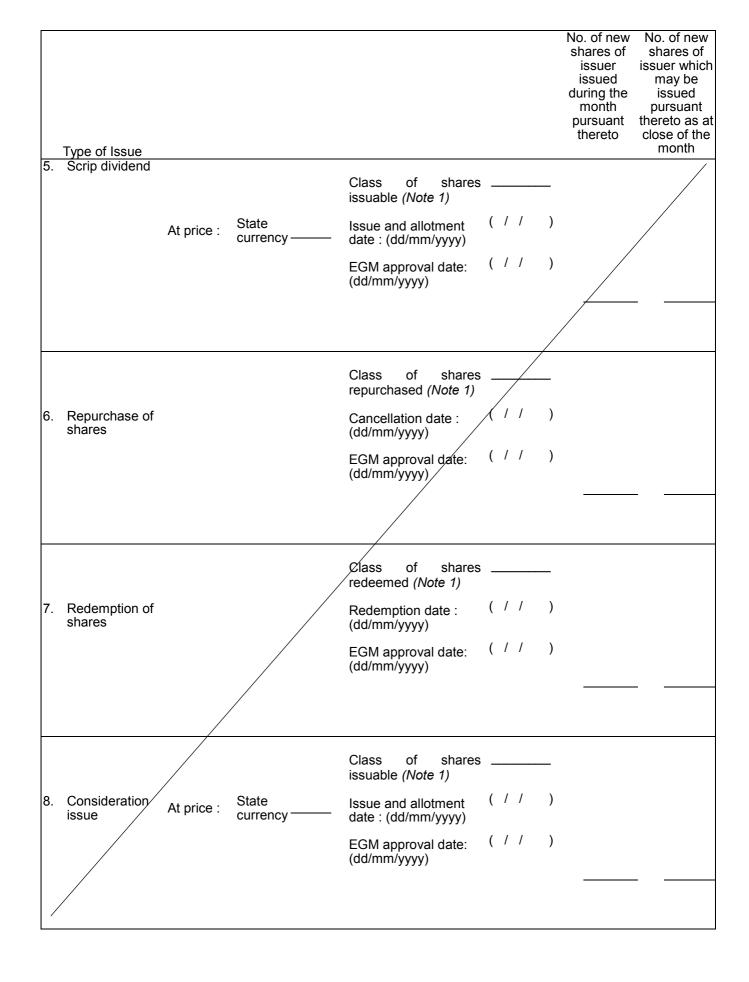
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						/
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	,	,		/		
( / / )						
Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
Outra aviation avian			. /			
EGM approval date			· /			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
		/				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		/				
EGM approval date	/	/				
(if applicable)						
(dd/mm/yyyy)	(/1 1	)				
4.						
	/					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	B. (Ordina	ary shares)		-
			(Preteren	ce shares)		_
			(0	ther class)		_
/						

Convertibles (i.e. Convertib	ole in	to Shares of	the Is	suer whic	ch are to be Li	sted)		
		Currency of amount	clo pree	ount at se of ceding	Converted during the	Amount at close of the	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding	m	onth	month	month		
<u>1. 4.50% US\$130,000,00</u>	0							
convertible bonds								
due 2021*			400.0	00.000	0.700.000	100 001 000	40.050.007	400 000 005
Stock code (if listed)	5320	<u>US\$</u>	130,0	00,000	6,799,000	123,201,000	10,850,837	196,622,205
Class of shares	0020							
	Ordir	nary shares						
· · ·	HK\$4	4.86 per sha	re					
EGM approval date								
(if applicable) (dd/mm/yyyy))		N/A						
2. N/A		11/7						
Stock code (if listed)								
Class of shares								
issuable (Note 1) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / /	)					
<u>3. N/A</u>								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)		<i>,</i> , .						
(dd/mm/yyyy)		( / /	)					
<u>4. N/A</u>								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		( / /	)					
		\ ' '	/		Total C. (Ordi	nary shares)	10,850,837	
					(Prefere	ence shares)	N/A	
					(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	10,850,837
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

Renarks (il any).
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: LEUNG WING HON
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.