

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	The Unit	ed Laboratories Ir	nternational F	Holdings Limited
Date Submitted	5/12/201	8		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>03933</u>	Descrip	otion : <u>United L</u>	ab	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	3,800,000,000	HK\$0.01	HK\$38,000,000.00
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			-
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares							
Stock code : N/A	Descript	tion :	N/A				
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_						
Increase/(decrease)	_						
Balance at close of th	e month						
3. Other Classes of Shares							
Stock code : N/A	Descript	tion :	N/A				
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_						
Increase/(decrease)	_						
Balance at close of th	e month _						
Total authorised share (State currency):	Total authorised share capital at the end of the month (State currency): HK\$38,000,000.00						
II. Movements in Issu	ed Share Capita	1					
	No. of ordir			No of preference			
	(1)	((2)	shares	classes of shares		
Balance at close of preceding month	1,639,720,770	1	N/A	N/A	N/A		
Increase/ (decrease) during the month	-	1	N/A	N/A	N/A		
Balance at close of the month	1,639,720,770		N/A	N/A	N/A		
I							

Share Options (und	ler Share Opt	ion Schemes (of the Issuer)			
Particulars of share option scheme	·				issuer issued during the month pursuant	
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /) shares						
(Note 1)						
2.						
				/		
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		T-4-	I A (Ouelles -			
		Iota	A. (Ordina	ry snares)		
			(Preference) (Ot	her class)		
Total funds raised of options (State cu	luring the moi	nth from exerc		nor diade,		

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						/_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					/	
Subscription price EGM approval date						
(if applicable)	, , ,	•				
(dd/mm/yyyy)	(1 1)		/		
(/ /)		 -				
·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
3.	(/ /					
(/ /) Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/1 1)				
4.		,				
		· -				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		_

Convertibles (i.e. Convertible	into Shares of	f the Issuer wh	ich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.50% US\$130,000,000						
convertible bonds	<u></u>					
due 2021*	<u>—</u>					
	US\$	121,951,000	Nil	121,951,000	Nil	194,627,271
Stock code (if listed) 53 Class of shares	320					
	rdinary shares					
	K\$4.86 per sha					
EGM approval date	, , , ,	<u> </u>				
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / /	`				
(dd/mm/yyyy)	(/ /	<u>) </u>				
3. N/A	_					
	_					
Stock code (if listed)			<u> </u>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	<u> </u>					
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordin		Nil	_
				ence shares)	Nil	=
			((Other class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Sildings (Note 1)		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)		=
(Preference shares) (Other class)		<u>-</u>
(Other class)		-

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue						/
				Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						/	_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	X 1 1)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
		/					
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares		_		
				issuable (Note 1)		,		
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(11)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			/	Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
/								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			/
reorganisation	Class of sharesissuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
,			
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	^> /	
	Total E. (Ordinar shares		
	(Preference shares (Other class		- - -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	NI/A
Total increase / (decrease) in ordinary shares duri		· ———	N/A
	(:	2)	N/A
Total increase / (decrease) in preference shares d	,		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the relevan Capital").)	t figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: <u>LEUNG WING HON</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Director, decretary or other dary authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.