# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/1/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	4/2/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03933</u> Descrip	otion : <u>United La</u>	ab	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u>	A Descrip	tion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding month			
Increase/(decrease)	-		-	
Balance at close of t	the month		<u> </u>	

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. of class sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	ng month					
Increase/(decre	ease)	-				
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (State currency) :

HK\$38,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,639,720,770	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,639,720,770	N/A	N/A	N/A

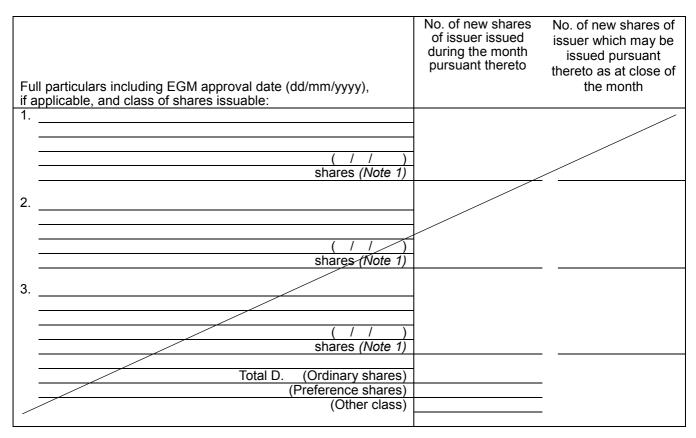
Share Options (und	er Share Opti	on Schemes c	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer which may be issued pursuant	
including EGM		1			thereto	thereto as at close of
approval date	IV.	lovement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						/
( / / )						
shares						
(Note 1)						
2.						
				/		
( / / ) shares (Note 1)						
3.		/				
<u>( / / )</u> shares						
(Note 1)						
		Tota	LA (Ordina)	ry charge)		
		iola	Droforona	y shares)		
			(Fielelend			
				ner class)		
Total funds raised d	luring the mor	th from exerci	se			
of options (State cu	rrency)		. <u> </u>			

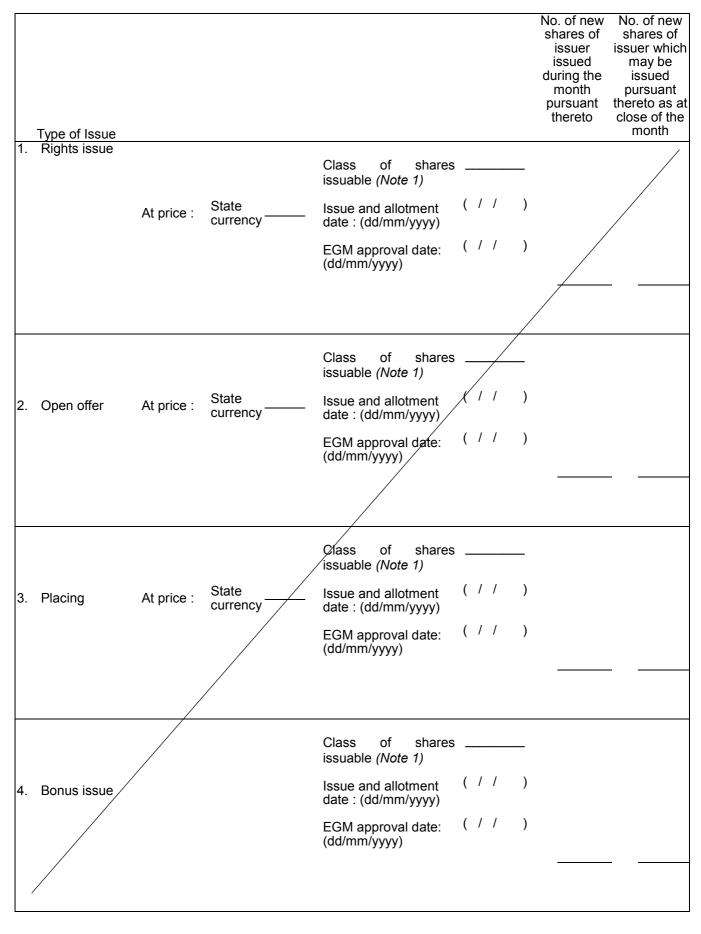
III. Details of Movements in Issued Share Capital

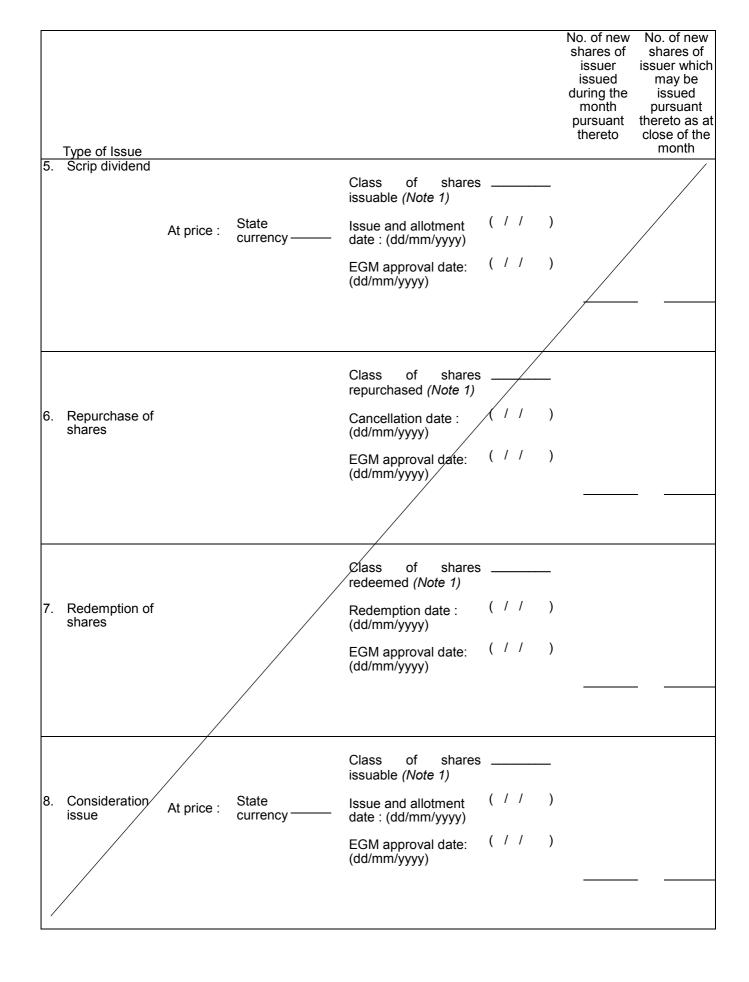
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						/
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	,	,		/		
( / / )						
Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
Outra aviation avian			. /			
EGM approval date			· /			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
		/				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		/				
EGM approval date	/	/				
(if applicable)						
(dd/mm/yyyy)	(/1 1	)				
4.						
	/					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	B. (Ordina	ary shares)		-
			(Preteren	ce shares)		_
			(0	ther class)		_
/						

Convertibles (i.e. Convertib	le into Shares of	the Issuer whi	ch are to be Lis	sted)		
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. 4.50% US\$130,000,000	0					
convertible bonds						
due 2021*						
Stock code (if listed)	US\$	121,951,000	Nil	121,951,000	Nil	194,627,271
Stock code (if listed) <u>{</u> Class of shares	5320					
	Ordinary shares					
Subscription price	HK\$4.86 per sha	re				
EGM approval date						
(if applicable)	N1/A					
(dd/mm/yyyy)) _ 2. N/A	N/A					
<u>2. IN/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	\$					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(uu/iiii/yyyy)		)	Total C. (Ordii	nary shares)	Nil	
				ence shares)		-
				Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	-

	N1/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

٦

Remarks (if any):

Renarks (il any).
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: LEUNG WING HON
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.