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## **The United Laboratories International Holdings Limited**

**聯邦制藥國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 3933)

### **POSITIVE PROFIT ALERT**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of the directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wish to inform the shareholders and potential investors of the Company that, based on the unaudited consolidated management accounts of the Company for the six months ended 30 June 2019 prepared in accordance with Hong Kong Financial Reporting Standards, the net profit of the Group for the six months ended 30 June 2019 is expected to record a net profit of approximately RMB280,000,000, while the net profit for the six months ended 30 June 2018 is approximately RMB91,000,000.

During the period, sales income of bulk medicine and finished products have increased resulting increase in overall gross profit. The fair value change of embedded derivative components of convertible bonds records a gain of approximately RMB52,000,000 while there is a loss of approximately RMB281,000,000 in same period last year.

The information in this announcement is only based on the information currently available to the management. The results of the Group for the six months ended 30 June 2019 have not yet been finalised nor reviewed by the Company’s audit committee and auditor. The final results of the Group for the six months ended 30 June 2019 may be different to the information referred in this announcement.

Detailed unaudited interim results of the Group for the six months ended 30 June 2019 will be published in the forthcoming 2019 interim results announcement and interim report of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**The United Laboratories  
International Holdings Limited**  
Tsoi Hoi Shan  
*Chairman*

Hong Kong, 16 August 2019

*As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.*