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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

LOAN FACILITY WITH INDUSTRIAL BANK HONG KONG BRANCH - ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

The Company, as borrower, has entered into the Facility Letter with Industrial Bank Co., Ltd. Hong Kong Branch for revolving loan facility of up to HK\$100,000,000.

The Facility Letter imposes, among other matters, specific performance obligations on the controlling shareholders of the Company.

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) announces that the Company, as borrower, has entered into a facility letter (the “Facility Letter”) with Industrial Bank Co., Ltd. Hong Kong Branch for uncommitted revolving loan facility of up to HK\$100,000,000 with maturity of twelve months. Each drawdown under the Facility Letter shall be repayable in full on the last day of the corresponding interest period of one, three or six month(s) unless allowed for a rollover by the bank.

The Facility Letter imposes, among other matters, Mr. Tsoi Hoi Shan, Ms. Choy Siu Chit, Ms. Ning Kwai Chun or their family members should (i) individually or collectively be the largest shareholder of the Company and individually or collectively remain their direct or indirect shareholding in the Company at not less than 40%; (ii) remain the chairman of the Board and maintain management control over the Company.

The Company will continue to comply with the disclosure obligations under Rule 13.21 of the Listing Rules for so long as circumstance giving rise to the above obligation continue to exist.

On behalf of the Board

The United Laboratories International Holdings Limited

Tsoi Hoi Shan

Chairman

Hong Kong, 5 May 2022

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.