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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the unaudited consolidated management accounts of the Company and its subsidiaries (the “Group”) for the year ended 31 December 2023 prepared in accordance with Hong Kong Financial Reporting Standards, the Group is expected to record a net profit of approximately RMB2,600,000,000 for the year ended 31 December 2023, while the net profit for the year ended 31 December 2022 is approximately RMB1,581,000,000.

The increase in profit is mainly contributed from the steady growth in turnover of each business segments of the Group during the year. Among them, the sales of intermediate products and bulk medicines continue to increase. The rebound in demand represented by overseas markets has led to a steady rise in the market prices of related products. In addition, the sales of animal health products remain increase significantly during the year. Total gross profit of the Group increases of approximately RMB1,300,000,000.

The information in this announcement is only based on the information currently available to the management of the Company. The results of the Group for the year ended 31 December 2023 have not yet been finalised nor reviewed by the audit committee and audited by the auditor. The final results of the Group for the year ended 31 December 2023 may be different to the information referred in this announcement.

Detailed annual results of the Group for the year ended 31 December 2023 will be published in the forthcoming 2023 annual results announcement and 2023 annual report of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
The United Laboratories International Holdings Limited
Tsoi Hoi Shan
Chairman

Hong Kong, 14 March 2024

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Dr. Fu Qiushi as independent non-executive directors.