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Veeko®

VEEKO INTERNATIONAL HOLDINGS LIMITED

威高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1173)

POSITIVE PROFIT ALERT

This announcement is made by Veeko International Holdings Limited (the “**Company**” , together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to inform its shareholders (the “**Shareholders**”) and potential investors that the unaudited consolidated profit of the Group for the year ended 31 March 2015 is expected to increase significantly by 110% to 130% as compared to that for the year ended 31 March 2014.

The Group’s remarkable performance during the year ended 31 March 2015 is mainly due to a significant increase in turnover for cosmetic business as compared to that for the year ended 31 March 2014. Though there was a remarkable improvement in the performance of overseas markets for the Group’s fashion business for the six months ended 30 September 2014 as compared to that of the corresponding period last year, performance of the Group’s fashion business for the year ended 31 March 2015 was comparable with that for the year ended 31 March 2014.

The information contained in this announcement is only based on the Board’s preliminary assessment after reviewing the unaudited consolidated management accounts of the Group for the year ended 31 March 2015, and such information has not

been audited or reviewed by the Company's independent auditor or the audit committee of the Board. Shareholders and potential investors are advised to refer to the details in the audited annual results announcement of the Company for the year ended 31 March 2015, which is to be released not later than 30 June 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Veeko International Holdings Limited
Cheng Chung Man, Johnny
Chairman

Hong Kong, 8 May 2015

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Cheng Chung Man Johnny (Chairman) and Ms. Lam Yuk Sum, and three independent non-executive directors, namely Dr. Fok Kam Chu John, Mr. Yang Wei Tak and Mr. Yeung Wing Kay.