

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted 
 Veeko International Holdings Limited

 8 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1173</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	·	
Increase/(decrease	e)		-	
Balance at close of	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000 :** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,315,366,372			
Increase/ (decrease) during the month	1,300,000			
Balance at close of the month	2,316,666,372			

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issued pursuant thereto
including EGM approval date			.1 .1		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement durin	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				T • • • •		
Option Scheme						
approved on						
17 Sep 2003						
Exercise price:						
HK\$0.186		1,300,000			1,300,000	800,000
ordinary shares						
(Note 1)						
_						
2.						
(Note 1)						
3.						
(37 , 7)						
(Note 1)		Тс	otal A. (Ordin	ory charge)	1,300,000	
		10		ence shares)		
				Other class)	N/A	
Total funds raised du	ring the montl	h from exercise o	-	,		
options (State curren				HK\$241,800		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	( / / )			
2. N/A				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares)	N/A N/A	
		(Other class)		

Convertibles (i.e. Convertible	into Choras of the l	anna mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	`					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	-
				ence shares)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements i Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		
2.	Open offer	At price :	State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		
3.	Placing	At price :	State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		
4.	Bonus issue		N/A		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		

	Type of Issue					For M	<u>Iain</u>	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable ( <i>Note 1</i> )	Ord	dinar	у		
5.	Scrip dividend	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		N/A		Cancellation date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		N/A		Redemption date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		

					For Main I		nd GEM liste	
	Type of Issue					sh is	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	N/A		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E.	(Ordinary s	hares)	N/A	
					(Preference s	hares)	N/A	
					(Other	class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,300,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: _Wong Chi Ying
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.