

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted
 Veeko International Holdings Limited

 8 May 2014

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1173</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|--------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | month | · | |
| Increase/(decrease | e) | | - | |
| Balance at close of | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Description | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* **HK\$100,000,000 :**

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,315,366,372 | | | |
| Increase/ (decrease) during the month | 1,300,000 | | | |
| Balance at close of the month | 2,316,666,372 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Option | Schemes of the | Issuer) | | | |
|--------------------------------|----------------|-------------------|----------------|--------------|----------------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issued pursuant thereto |
| including EGM approval date | | | .1 .1 | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and | | Movement durin | ng the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | T • • • • | | |
| Option Scheme | | | | | | |
| approved on | | | | | | |
| 17 Sep 2003 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.186 | | 1,300,000 | | | 1,300,000 | 800,000 |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| _ | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (37 , 7) | | | | | | |
| (Note 1) | | Тс | otal A. (Ordin | ory charge) | 1,300,000 | |
| | | 10 | | ence shares) | | |
| | | | | Other class) | N/A | |
| Total funds raised du | ring the montl | h from exercise o | - | , | | |
| options (State curren | | | | HK\$241,800 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal value during the at close of the month month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|------------|--|
| <u>1. N/A</u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 2. N/A | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 4. N/A | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Total | B. (Ordinary shares) (Preference shares) | N/A N/A | |
| | | (Other class) | | |

| Convertibles (i.e. Convertible | into Choras of the l | anna mhiah ana ta | | For Main Board | and GEM liste | d issuers |
|---|----------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | ` | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | Total C. (Ordin | | N/A | - |
| | | | | ence shares) | N/A N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | ner Movements i Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------------------|------------|-------------------|------------|---|--|---|---|---|
| 1. | Rights issue | | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |
| 2. | Open offer | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |
| 3. | Placing | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |
| 4. | Bonus issue | | N/A | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |

| | Type of Issue | | | | | For M | <u>Iain</u> | Boa | rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto | d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------------------|-----|---|-------|-------------|-----|---|--|
| | | | | | | | | | | |
| | | | | | Class of shares issuable (<i>Note 1</i>) | Ord | dinar | у | | |
| 5. | Scrip dividend | At price : | State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | | |
| | | | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | N/A | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | | |
| | | | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | N/A | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | | |
| | | | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue | At price : | State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

| | | | | | For Main I | | nd GEM liste | |
|-----|--------------------------------------|-------------------|-----|--|---------------|----------|--|---|
| | Type of Issue | | | | | sh is | No. of new ares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuab (Note 1) | le | | | |
| 9. | Capital reorganisation | N/A | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuab (Note 1) | le | | | |
| 10. | Other (Please specify) At price : | State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Total E. | (Ordinary s | hares) | N/A | |
| | | | | | (Preference s | hares) | N/A | |
| | | | | | (Other | class) | N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,300,000 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

Remarks (if any):

| Submitted by: _Wong Chi Ying |
|---|
| Title: _Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.