

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy     | ): 31/05/2014          |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clea    | ring Limited           |                                  |   |
| Name of Issuer                      | Veeko Int              | ternational Hol                  | dings Limited                                   |
| Date Submitted 4 Jun                | 2014                   |                                  |   |
| I. Movements in Authorised Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares                  |                        |                                  |   |
| (1) Stock code : <u>1173</u> Desc   | cription :             |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |
| Increase/(decrease)                 | N/A                    |                                  | N/A   |
| Balance at close of the month       | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |
| (2) Stock code : <u>N/A</u> Desc    | cription:              |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

| 2. Preference Shares                               |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri                             | ription:                       |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| 3. Other Classes of Shares                         |                                |                                  |   |
| Stock code : N/A Descr                             | ription:                       |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| Total authorised share capital at the encurrency): | d of the month (State          | HI                               | K\$100,000,000                            |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,316,666,372 |             |                  |                      |
| Increase/ (decrease)<br>during the month |               |             |                  |                      |
| Balance at close of the month            | 2,316,666,372 |             |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share    | Share Option | Schemes of the l | issuei)       |              | No. of new shares of | No. of new shares of     |
|-------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| option scheme           |              |                  |               |              | issuer issued during | issuer which may be      |
| including EGM           |              |                  |               |              | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement durin   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —      |              | Wo vement dam    | ig the month  |              | •                    |                          |
| class of shares         |              |                  |               |              |                      |                          |
| issuable                | Granted      | Exercised        | Cancelled     | Lapsed       |                      |                          |
| 1. Share                |              |                  |               |              |                      |                          |
| Option Scheme           |              |                  |               |              |                      |                          |
| approved on             |              |                  |               |              |                      |                          |
| 17 Sep 2003             |              |                  |               |              |                      |                          |
| Exercise price:         |              |                  |               |              |                      |                          |
| HK\$0.186               |              |                  |               |              |                      | 800,000                  |
| ordinary shares         |              |                  |               |              |                      |                          |
| (Note 1)                |              | <del></del>      |               |              |                      |                          |
| 2                       |              |                  |               |              |                      |                          |
| 2.                      |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
| -                       |              |                  |               |              |                      |                          |
| (Note 1)                |              |                  |               | -            |                      |                          |
|                         |              |                  |               |              |                      |                          |
| 3.                      |              |                  |               |              |                      |                          |
| = <u></u> -             |              |                  |               |              |                      |                          |
| 12                      |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |
| (Note 1)                |              |                  |               | _            |                      |                          |
|                         |              | То               | tal A. (Ordin |              |                      |                          |
|                         |              |                  | ,             | nce shares)  | N/A                  |                          |
|                         |              |                  | (0            | Other class) | N/A                  |                          |
| Total funds raised duri |              | from exercise of | f             |              |                      |                          |
| options (State currency | <i>y</i> )   |                  |               |              |                      |                          |
|                         |              |                  |               |              |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_ / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

| Class and descri                                      |                     | Currency of amount outstanding | Amount at close of preceding month |                 | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------|--------------------------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A  | 1                   |                                |                                    |                 |                              |  |  |
|   |                     | <br><br>                       |                                    |                 |                              |  |  |
| Stock cod<br>Class of sl<br>issuable (I<br>Subscripti | Note 1)             |                                |                                    |                 |                              |  |  |
| EGM app<br>(if applica<br>(dd/mm/y                    | roval date<br>able) | ( / / )                        |                                    |                 |                              |  |  |
| 2. N/A  |                     | <br><br>                       |                                    |                 |                              |  |  |
| Stock cod<br>Class of sl<br>issuable (1<br>Subscripti | Note 1)             |                                |                                    |                 |                              |  |  |
| EGM app.<br>(if applica<br>(dd/mm/y<br>3. N/A         | roval date<br>able) | ( / / )                        |                                    |                 |                              |  |  |
| 5. IVA  |                     |                                |                                    |                 |                              |  |  |
| Stock cod<br>Class of si<br>issuable (i<br>Subscripti | Note 1)             |                                |                                    |                 |                              |  |  |
| EGM applica (dd/mm/y                                  | roval date<br>able) | ( / / )                        |                                    |                 |                              |  |  |
| T. 1VA  |                     |                                |                                    |                 |                              |  |  |
| Stock cod<br>Class of si<br>issuable (I<br>Subscripti | Note 1)             |                                |                                    |                 |                              |  |  |
| EGM appropriate (if applicated) (dd/mm/y              | ıble)               | ( / / )                        |                                    | Total C. (Ordin |                              | N/A  | _  |
|   |                     |                                |                                    |                 | Other class)                 | N/A<br>N/A   | -<br>-   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man u | inder Share Option Schemes)   |  |   |
|-------|---|--|---|
| if ap | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1     | N/A   |  |   |
| _     |   |  |   |
|       |   |  |   |
|       |   |  |   |
|       | shares (Note 1)   |  |   |
|       |   |  | _   |
| 2.    | N/A   |  |   |
|       |   |  |   |
| -     |   |  |   |
| -     | ( / / )   |  |   |
| -     | shares (Note 1)   |  |   |
| -     | Situres (11010-1)   |  |   |
| 3.    | N/A   |  |   |
| -     | - · · · ·   |  |   |
| _     |   |  |   |
| _     | (   |  |   |
| -     | shares (Note 1)   |  |   |
| -     | shares (Note 1)   |  |   |
| -     | Total D. (Ordinary shares)  | N/A  |   |
| -     | (Preference shares)   | N/A  |   |
| -     | (Other class)   | N/A<br>N/A   |   |
|       | (Other class)   | IN/A   |   |
|       |   |  |   |

| Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State currency  At price: State currency  Class and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / ) | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|---|---|---|
| 1. Rights issue At price: State currency    At price: State currency      N/A   |   | the month   |
| Class of shares issuable (/ / / )  2. Open offer At price: State currency M/A Issue and allotment (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )   |   |   |
| Class of shares issuable (Note 1)  2. Open offer At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )  (dd/mm/yyyy)  Class of shares issuable (/// )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)   |   |   |
| 2. Open offer  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  3. Placing  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  |   |   |
| 2. Open offer  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  3. Placing  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  |   |   |
| 2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency M/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |   |   |
| Class of shares issuable (Note 1)  3. Placing At price: State N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  |   |   |
| 3. Placing At price: State ourrency N/A Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date:  |   |   |
| 3. Placing At price: State ourrency N/A Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date:  |   |   |
| EGM approval date:  |   |   |
|   |   |   |
|   |   |   |
|   |   | _   |
| Class of shares issuable (Note 1) ————  |   |   |
| 4. Bonus issue N/A Issue and allotment date : (dd/mm/yyyy)  |   |   |
| EGM approval date: (dd/mm/yyyy) ( / / )   |   |   |

For Main Board and GEM listed issuers

|    | Type of Issue                           |            |                   |     |  | 1 of Ividin Doa | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---|------------|-------------------|-----|--|-----------------|---|---|
|    | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |            |                   |     |  |                 |   |   |
| 5. | Scrip dividend                          | At price : | State<br>currency | N/A | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | Ordinary (      |   |   |
|    |   |            |                   |     | Class of shares  |                 |   |   |
|    |   |            |                   |     | repurchased (Note 1)   |                 |   |   |
| 6. | Repurchase of shares                    |            | N/A               |     | Cancellation date : (dd/mm/yyyy)   | ( / / )         |   |   |
|    |   |            |                   |     | EGM approval date: (dd/mm/yyyy)  | ( / / )         |   |   |
|    |   |            |                   |     |  |                 |   |   |
|    |   |            |                   |     | Class of shares redeemed (Note 1)  |                 |   |   |
| 7. | Redemption of shares                    |            | N/A               |     | Redemption date : (dd/mm/yyyy)   | ( / / )         |   |   |
|    |   |            |                   |     | EGM approval date: (dd/mm/yyyy)  | ( / / )         |   |   |
|    |   |            |                   |     |  |                 |   |   |
|    |   |            |                   |     | Class of shares issuable (Note 1)  |                 |   |   |
| 8. | Consideration issue                     | At price : | State currency    | N/A | Issue and allotment date : (dd/mm/yyyy)  | ( / / )         |   |   |
|    |   |            |                   |     | EGM approval date: (dd/mm/yyyy)  | ( / / )         |   |   |
|    |   |            |                   |     |  |                 |   |   |

For Main Board and GEM listed issuers

|     | Type of Issue                    |                        |   |                                     |        | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|----------------------------------|------------------------|---|-------------------------------------|--------|---|---|
|     |                                  |                        | Class of shares issuable (Note 1)       |                                     |        |   |   |
| 9.  | Capital reorganisation           | N/A                    | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )      |   |   |
|     |                                  |                        | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )      |   |   |
|     |                                  |                        |   |                                     |        |   |   |
|     |                                  |                        | Class of shares issuable (Note 1)       |                                     |        |   |   |
| 10. | Other (Please specify) At price: | State N/A currency     | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )      |   |   |
|     |                                  |                        | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )      |   |   |
|     |                                  |                        |   | Ordinary s<br>reference s<br>(Other | shares | s) N/A  | ·<br>·  |
|     |                                  |                        |   |                                     |        |   |   |
| То  | otal increase / (decrease) in o  | ordinary shares during | g the month (i.e. Total of A to         | E):                                 |        | 1)  |   |
| T   | otal increase / (decrease) in :  | nrafaranca charac duri | ng the month (i.e. Total of A t         | to E):                              | (2     | N/A N/A   |   |
|     |                                  | •                      | s during the month (i.e. Total of       |                                     |        | N/A   |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: _Wong Chi Ying   |
| Title: _Company Secretary (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.