

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	yyyy):	31/10/2014		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer		Veeko Int	ernational Hol	dings Limited
Date Submitted	4 Nov 20	14		
I. Movements in Authorised Sha	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1173</u>	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	-	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u>	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)	-			
Balance at close of the month				

2. Preference Shares			
Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HI	K\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,316,666,372			
Increase/ (decrease) during the month	65,218,038			
Balance at close of the month	2,381,884,410			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and class of shares issuable	t close of the month
issuable Granted Exercised Cancelled Lapsed  1 (Note 1)  2. (Note 1)	
1 (Note 1)  2. (Note 1)	
(Note 1)  2.  (Note 1)  (Note 1)	
2	
2	
2	
2	
2	
2	
(Note 1)	
<u>3.</u>	
<u></u>	
(Note 1)	
Total A. (Ordinary shares)	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency)	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_ / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and descri		Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	1						
Stock cod Class of sl issuable (I Subscripti	Note 1)						
EGM app: (if applica (dd/mm/y	roval date able)	( / / )					
2. N/A		  					
Stock cod Class of sl issuable (1 Subscripti	Note 1)						
EGM app. (if applica (dd/mm/y 3. N/A	roval date able)	( / / )					
5. IVA							
Stock cod Class of si issuable (i Subscripti	Note 1)						
EGM applica (dd/mm/y	roval date able)	( / / )					
T. 1VA							
Stock cod Class of si issuable (I Subscripti	Note 1)						
EGM appropriate (if applicated) (dd/mm/y	ıble)	( / / )		Total C. (Ordin		N/A	_
					Other class)	N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / ) shares (Note 1)		
2.	N/A ( / / )		
3.	N/A shares (Note 1)		
	( / / ) shares (Note 1)  Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State currency  At price: State currency  Class and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue At price: State currency    At price: State currency      N/A		the month
Class of shares issuable (/ / / )  2. Open offer At price: State currency M/A Issue and allotment (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )		
Class of shares issuable (Note 1)  2. Open offer At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )  (dd/mm/yyyy)  Class of shares issuable (/// )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)		
2. Open offer  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  3. Placing  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
2. Open offer  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  3. Placing  At price: State currency N/A  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency M/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
Class of shares issuable (Note 1)  3. Placing At price: State N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		
3. Placing At price: State ourrency N/A Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date:		
3. Placing At price: State ourrency N/A Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date:		
EGM approval date:		
		_
Class of shares issuable (Note 1) ————		
4. Bonus issue N/A Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (dd/mm/yyyy) ( / / )		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend	At price :	State currency	HK\$0.2628	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (23/10/2014) ( / / )	65,218,038	_ <del></del>
6.	Repurchase of shares		N/A		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
7.	Redemption of shares		N/A		Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
8.	Consideration issue	At price :	State currency	N/A	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// ) (// )		

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue						No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation	N/A		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	e	_		
10.	Other (Please specify) At price:	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E.	(Ordinary si Preference si (Other	hares)	N/A	- - -
To	otal increase / (decrease) in o	ordinary sh	ares during the	e month (i.e. Total of A to	o E):	(1)	65,218,03	38
						(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: _Wong Chi Ying
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.