

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Veeko International Holdings Limited
1 Dec 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1173</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	. <u> </u>	
Increase/(decrease	e)		-	
Balance at close of	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000 :** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes			
	(1)	(2)	shares	of shares			
Balance at close of preceding month	2,381,884,410						
Increase/ (decrease) during the month							
Balance at close of the month	2,381,884,410						

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		M		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares		Movement duri				as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>l</u>						
(Note 1)			·	,		
_						
2.						
(Note 1)						
2						
3.						
(Note 1)						
		To	otal A. (Ordin	ary shares) nce shares)	 N/A	
				Other class)	N/A N/A	
Total funds raised dur options (State currenc		from exercise c				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	( / / )			
2. N/A				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares)	N/A N/A	
		(Other class)		

Convertibles (i.e. Convertible	into Choras of the l	anna mhiah ana ta		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )							
<u>2. N/A</u>								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )							
Stock code (if listed) Class of shares								
issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
4. N/A	`							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	-		
				ence shares)	N/A N/A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements i Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		
2.	Open offer	At price :	State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		
3.	Placing	At price :	State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		
4.	Bonus issue		N/A		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		

	Type of Issue					For N	<u>1ain</u>	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable ( <i>Note 1</i> )	Or	dina	ry		
5.	Scrip dividend	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		N/A		Cancellation date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		N/A		Redemption date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price :	State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		

			For Main I			d issuers
Type of Issue				sh is	ares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le			
Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			_			
		Class of shares issuab (Note 1)	le			
Other (Please specify) At price :	State currency	N/A Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
		Total E.	(Preference s	hares)	N/A N/A N/A	 - -
	Capital reorganisation	Capital N/A reorganisation N/A	Capital reorganisationN/AClass of shares issuab $(Note 1)$ N/AIssue and allotment date : (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Other (Please specify)At price : State currencyN/AClass of shares issuab $(Note 1)$ Issue and allotment date : (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Total E.	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         Other (Please specify)       At price : State currency       N/A         Issue and allotment (1 / / date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         EGM approval date: (1 / / date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         EGM approval date: (1 / / date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         Total E.       (Ordinary s (Preference s)	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       N/A         Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       Class of shares issuable (///)         Other (Please specify)       At price : State currency         N/A       Class of shares issuable (///)         EGM approval date: $(///)$	$\frac{\text{Pursuant}}{\text{thereto}}$ $\frac{\text{Type of Issue}}{\text{Capital reorganisation}} \text{N/A} \qquad \begin{array}{c} \text{Class of shares issuable } & \\ \text{(Note 1)} & \\ \text{Issue and allotment } & ( / / / ) \\ \text{Issue and allotment } & ( / / ) \\ \text{EGM approval date: } & ( / / ) \\ ( d/mm/yyyy ) & \\ ( Note 1 ) & \\ \text{(Note 1)} & \\ \text{Issue and allotment } & ( / / ) \\ \text{Issue and allotment } &$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)					
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: _Wong Chi Ying
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.