

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	(y): 31/12/2014				
To: Hong Kong Exchanges and Clo	earing Limited				
Name of Issuer	Veeko Int	ernational Hol	dings Limited		
Date Submitted 6 Jan 2015					
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1173</u> De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A De	escription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A	Description:			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth			
Increase/(decreas	se)				_
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	.	Description :			
	.	No.	of other	Par value (State currency)	
	N/A	No. classe	of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding mo	No. classe	of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,381,884,410				
Increase/ (decrease) during the month	4,000,000		_		
Balance at close of the month	2,385,884,410				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	onare option	i Schemes of the 1s	,suci)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		3.6	.1 .1		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement during	g the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				-		
Option Scheme						
approved on						
30 Aug 2013						
Exercise price:						
HK\$0.225		4,000,000			4,000,000	3,000,000
ordinary shares						
(Note 1)		· -				
(110101)						
2.						
2.						
(<i>Note 1</i>)		·				
(
3.						
-						
·						
(<i>Note 1</i>)						
		Tota	al A. (Ordin	ary shares)	4,000,000	
		100	•	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised duri	ng the month	n from exercise of		Jiabb)		
options (State currency		I Hom exercise of	F	łK\$900,000		
	,					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			<u> </u>				
(if applicable)		,					
(dd/mm/yyyy) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					,
3. N/A							
	(/ /)					
4. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(00/11111/9399)							
		T	otal B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	
				(· ·	-

Convertibles (i.e. Conv	vertible into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if lis	ted)					
Class of shares issuable (Note 1) Subscription price EGM approval de (if applicable) (dd/mm/yyyy)) 2. N/A	ee					
-						
Stock code (if lis Class of shares issuable (Note 1) Subscription pric EGM approval d (if applicable) (dd/mm/yyyy) 3. N/A	ee					
Stock code (if lis Class of shares issuable (Note 1)	, <u> </u>					
Subscription price EGM approval de (if applicable) (dd/mm/yyyy) 4. N/A	ee					
Stock code (if lis Class of shares issuable (<i>Note 1</i>) Subscription pric						
EGM approval d						
(if applicable) (dd/mm/yyyy)	(// /)			ary shares) nce shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
2. N/A		
shares (Note 1)		
Shares (wee 1)		
3. N/A		
	<u> </u> 	
shares (Note 1)		
Shares (tvote 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in	255.000	z sapran					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue		N/A		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									-

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new
					Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		N/A		Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)			
7.	Redemption of shares		N/A		Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

	Time of Issue							No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								the month
					Class of shares issuabl (Note 1)	le			
9.	Capital reorganisation		N/A		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuabl (Note 1)	le			
10.	Other (Please specify)	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Total E.	(Ordinary			
					((Preference s (Other			
To	otal increase / (dec	crease) in c	ordinary sh	ares during th	ne month (i.e. Total of A	to E):	(1	4,000,000)
	`	,	Ž	C	`	,	(2		
To	otal increase / (dec	crease) in p	oreference	shares during	the month (i.e. Total of	A to E):		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Ma	in R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: _Wong Chi Ying
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.