

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>30/04/2015</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer	Veeko Int	ernational Hol	dings Limited
Date Submitted 5	May 2015		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : 1173 I	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> I	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Description:			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth			
Increase/(decreas	se)				_
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	<del>.</del>	Description :			
	<del>.</del>	No.	of other	Par value (State currency)	
	N/A	No. classe	of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding mo	No. classe	of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,388,884,410				
Increase/ (decrease) during the month					
Balance at close of the month	2,388,884,410				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme				issuer issued during		
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and						
class of shares	C	F	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
( <i>Note 1</i> )		· ———		<del></del>		
(11010-1)						
2.						
2.						
(Note 1)						
3.						
(Note 1)		·	·	<del></del>		
(Note 1)		T	- ( -1 A ( ( O : 1' : :	1)		
		10	otal A. (Ordin			
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur		h from exercise o	of			
options (State current						
					<del></del>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(	,					
2. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(	`					
(uu/IIIII/yyyy)	( / /	)					
			Total B.		nary shares)		=
					ence shares) Other class)	N/A N/A	-
				(		11/71	=

Convertibles (i.e. Co	nvertible into Shares of	of the Issuer which	are to be Listed)			
Class and description	amo	1	ding during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if l						
Class of shares issuable (Note Subscription pre EGM approval (if applicable) (dd/mm/yyyy))  2. N/A	I) rice date	· )				
Stock code (if I Class of shares issuable (Note Subscription pre EGM approval (if applicable) (dd/mm/yyyy)  3. N/A	I) rice date	<i>'</i> )				
Stock code (if I Class of shares issuable ( <i>Note</i>	<u> </u>					
Subscription pr EGM approval (if applicable) (dd/mm/yyyy) 4. N/A	rice date	′ )				
Stock code (if I Class of shares issuable (Note Subscription pr	1)					
EGM approval						
(if applicable) (dd/mm/yyyy)	(_/_/	<u>'</u>		dinary shares)erence shares)(Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. N/A		
shares (Note 1)		
		· -
3. <u>N/A</u>		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in	233,464 5/16	v Suprui					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
4.	Bonus issue		N/A		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new
					Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares		N/A		Cancellation date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares redeemed (Note 1)			
7.	Redemption of shares		N/A		Redemption date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		

				For Main	Board	l and GEM liste	d issuers
	Type of Issue				\$	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le			
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	le			
10.	Other (Please specify) At price:	State N/A currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary (Preference (Other	shares	N/A	- - -
То	otal increase / (decrease) in o	ordinary shares du	uring the month (i.e. Total of A	to E):	(1	- NT / A	
To	otal increase / (decrease) in r	oreference shares	during the month (i.e. Total of A	A to E):	(2	N/A	
	•		ares during the month (i.e. Tota		:	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Ma	in R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: _Wong Chi Ying
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.