

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Veeko International Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 06/07/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|--------------------------------------|------------------------|----------------------------------|--|--|--|--|--|--|--|
| (1) Stock code : <u>1173</u> Descrip | otion : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | _HK\$100,000,000 | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Descript | tion : | | |
|-----------------|--------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedi | ng month | | | |
| Increase/(decre | ase) | - | | - | |
| Balance at clos | e of the mor | nth _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descrip | tion : | | |
|------------------|---------------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of precedir | g month | | | |
| Increase/(decre | ase) | - | | - | |
| Balance at close | e of the mon | h | | | |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 2,388,884,410 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 2,388,884,410 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unc | ler Share Op | tion Schemes of | of the Issuer) | | | |
|----------------------|---------------|-----------------|----------------|------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | 1 | Movement duri | na the month | | thereto | thereto as at close of |
| approval date | | | J | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share | | | | | | |
| Option Scheme | | | | | | |
| Approved on | | | | | | |
| 30/08/2013 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.225 | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share | | | | | | |
| Option Scheme | | | | | | |
| Approved on | | | | | | |
| 30/08/2013 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.300 | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 0 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordina | ry shares) | | |
| | | | (Preferenc | | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised c | luring the mo | onth from exerc | ise | , | | |
| of options (State cu | | | | | | |
| | - | | - | - | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Li | sted | | No. of new | No. of new |
|--|---------------------------------|---|--------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va at close o precedin month | of Exercised | Nominal value at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) <u>2. N/A</u> | (/ / |) | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | . <u>.</u> | | . <u> </u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | То | | ary shares) | N/A | - |
| | | | | ice shares) Other class) | N/A N/A | _ |
| | | | (C | uiti tiass) | IN/A | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer white Amount at | | <u>əd)</u> | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|--|--------------------------------------|--------------------------------|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | close of preceding month | Converted during the month | Amount at close of the month | thereto | close of the month |
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (//) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | ary shares) ce shares) ther class) | N/A N/A N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---|---|---|
| 1. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | ````````````````````````````````` | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | ````````````````````````````````` | | |
| 3. | N/A | | |
| ł | | | |
| | | | |
| | shares (Note 1) | | |
| | | | · · · · · |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| 1 | | 1 | |

| Ot | her Movements i Type of Issue | n Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|----------------------------------|--------------|------------------------------|--|-------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State <u>N/A</u> | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State <u>N/A</u> currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| <u> </u> | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------------------|--|-----|-----|---|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | N/A | Cancellation date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | N/A | Redemption date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State <u>N/A</u> | lssue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------------|------------|------------------------------|--|---|---|
| 9. | Capital reorganisation | | N/A | Class of shares (/ /) issuable (Note 1) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | | |
| 10 | . Other (Please specify) | At price : | State <u>N/A</u> currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | Total E. (Ordina share (Preference share (Other clas | s) <u>N/A</u> s) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Remarks (if any):

Submitted by: Wong Chi Ying

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.